

# Exhibit 8

## Nonprofit Explorer

Research Tax-Exempt Organizations

# KORET FOUNDATION

SAN FRANCISCO, CA 94111-1913 | TAX-EXEMPT SINCE JAN. 1966

**EIN:** 94-1624987

**Classification** (NTEE)

Unknown / Unclassified

**Nonprofit Tax Code Designation:** 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:**  [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING DEC.

**2019**

PDF

990-PF

990-T

Full Text

990PF (FILED ON  
JUNE 9, 2021)

**Total Revenue** **\$62,486,328**

**Total Expenses** **\$96,896,905**

### Notable sources of revenue

		Percent of total revenue
Contributions received	\$0	
Interest revenue	\$155,446	0.2%
Dividends	\$5,061,281	8.1%
Sales of assets	\$34,266,225	54.8%
Other income	\$5,565	0.0%

### Notable expenses

		Percent of total expenses*
Charitable disbursements	\$49,544,482	51.1%
Compensation of officers*	\$838,606	0.9%

Full Filing

Schedules ▾

Raw XML

990PF

**Total Revenue** **\$62,486,328****Total Expenses** **\$96,896,905****Other**Total Assets \$564,934,113Total Liabilities **\$189,141,532**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**JEFFREY FARBER (*CHIEF EXECUTIVE OFFICER*) \$465,088MARLENA WONG (*CHIEF FINANCIAL OFFICER*) \$225,108DANIELLE FOREMAN (*DIRECTOR OF PROGRAMS*) \$214,533[+ Show more](#)**Help Keep Nonprofit Explorer Free!**

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

FISCAL YEAR  
ENDING DEC.**2018**

PDF

990-PF

990-T

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2017**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**Total Revenue** **\$31,001,474**

**2015**

PDF

990-PF

990-T

990-T

990-T

**Total Revenue** **\$31,001,474****Total Expenses** **\$52,162,490****Notable sources of revenue**

Contributions received	\$0	
Interest revenue	\$5,879	0.0%
Dividends	\$5,890,553	19.0%
Sales of assets	\$4,840,547	15.6%
Other income	\$41,862	0.1%

**Percent of total revenue****Notable expenses**

Charitable disbursements	\$35,736,365	68.5%
Compensation of officers*	\$931,784	1.8%

**Percent of total expenses\*****Other**

<u>Total Assets</u>	\$304,567,740
<u>Total Liabilities</u>	<b>\$118,471,013</b>

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2014**

PDF

990-PF

**Total Revenue** **\$226,900,296****Total Expenses** **\$54,661,383****Notable sources of revenue**

Contributions received	\$263,739	0.1%
Interest revenue	\$8,628	0.0%
Dividends	\$5,407,060	2.4%
Sales of assets	\$195,197,960	86.0%
Other income	\$107,359	0.0%

**Percent of total revenue****Notable expenses**

Charitable disbursements	\$38,056,574	69.6%
Compensation of officers*	\$1,030,783	1.9%

**Percent of total expenses\*****Other**

<u>Total Assets</u>	\$321,197,200
<u>Total Liabilities</u>	<b>\$113,939,457</b>

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2013**

PDF

990-PF

**Total Revenue** **\$38,592,603****Total Expenses** **\$47,210,194****Notable sources of revenue**

Contributions received	\$316,477	0.8%
Interest revenue	\$1,920	0.0%
Dividends	\$3,903,308	10.1%

**Percent of total revenue**

## Total Revenue \$38,592,603

### Total Expenses

**\$47,210,194**

Sales of assets	\$3,858,099	10.0%
Other income	\$185,988	0.5%

### Notable expenses

### Percent of total expenses\*

Charitable disbursements	\$19,632,170	41.6%
Compensation of officers*	\$855,468	1.8%

### Other

Total Assets \$167,092,312

Total Liabilities **\$132,073,482**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2012**

PDF

990-PF

## Total Revenue \$34,662,535

### Total Expenses

**\$45,117,537**

### Notable sources of revenue

### Percent of total revenue

Contributions received	\$2,550	0.0%
Interest revenue	\$1,730	0.0%
Dividends	\$3,799,365	11.0%
Sales of assets	\$3,006,875	8.7%
Other income	\$126,830	0.4%

### Notable expenses

### Percent of total expenses\*

Charitable disbursements	\$26,110,198	57.9%
Compensation of officers*	\$767,468	1.7%

### Other

Total Assets \$164,917,431

Total Liabilities **\$121,281,010**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2011**

PDF

990-PF

## Total Revenue \$36,078,782

### Total Expenses

**\$33,052,082**

### Notable sources of revenue

### Percent of total revenue

Contributions received	\$106,629	0.3%
Interest revenue	\$7,262	0.0%
Dividends	\$4,247,273	11.8%
Sales of assets	\$5,788,494	16.0%
Other income	\$109,560	0.3%

### Notable expenses

### Percent of total expenses\*

Charitable disbursements	\$23,232,659	70.3%
--------------------------	--------------	-------

**Total Revenue** **\$36,078,782****Total Expenses** **\$33,052,082**

Compensation of officers\* \$807,952 | 2.4%

**Other**Total Assets \$172,901,288Total Liabilities **\$118,809,865**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2010**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2009**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2008**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2007****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

PDF

990-PF

FISCAL YEAR  
ENDING DEC.**2006**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2005**

PDF

990-PF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2004**

PDF

990-PF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2003**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2002**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2001**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

## Search for a Nonprofit

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



Any Category



Any Type

**SEARCH**[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

**SUBSCRIBE**

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data



Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#).

Bulk PDF downloads since 2017 are available from [the IRS](#).

- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

[ProPublica](#)  
[ProPublica Illinois](#)  
[The Data Store](#)  
[Topics](#)  
[Series](#)  
[News Apps](#)  
[Get Involved](#)  
[Impact](#)  
[Corrections](#)

---

[About Us](#)  
[Board and Advisors](#)  
[Officers and Staff](#)  
[Diversity](#)  
[Jobs and Fellowships](#)  
[Reports](#)  
[Media Center](#)  
[Advertising Policy](#)  
[Code of Ethics](#)  
[Privacy Policy](#)

---

[Subscribe by Email](#)  
[Subscribe by RSS](#)  
[Twitter](#)  
[Facebook](#)  
[iOS and Android](#)  
[Podcast](#)

---

[Leak to Us](#)  
[Steal Our Stories](#)

Contact Us

Donate



© Copyright 2021 Pro Publica Inc.

## Nonprofit Explorer

Research Tax-Exempt Organizations

# RONALD S LAUDER FOUNDATION

NEW YORK, NY 10153-0023 | TAX-EXEMPT SINCE OCT. 1988

**EIN:** 13-3445910

### Nonprofit Tax Code Designation: 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:**  [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING DEC.

## 2019

Full Text

990PF (FILED ON  
JUNE 10, 2021)

Full Filing

Schedules ▼

Raw XML

990PF

**Total Revenue** **\$21,759,277**

**Total Expenses** **\$21,764,596**

### Notable sources of revenue

		Percent of total revenue
Contributions received	\$17,801,840	81.8%
Interest revenue	\$0	
Dividends	\$1,616,263	7.4%
Sales of assets	\$640,849	2.9%
Other income	\$1,700,325	7.8%

### Notable expenses

		Percent of total expenses*
Charitable disbursements	\$19,107,686	87.8%
Compensation of officers*	\$629,177	2.9%

### Other

Total Assets	\$119,915,002
Total Liabilities	\$13,190,296

**Total Revenue** **\$21,759,277**

**Total Expenses** **\$21,764,596**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers**

**Compensation**

Rabbi Joshua Spinner ( <i>EVP &amp; CEO</i> )	\$629,177
Joseph Tuite ( <i>VP Fin/Tre/Sec</i> )	\$0
Dr George Ban ( <i>Director</i> )	\$0

[+ Show more](#)

**Help Keep Nonprofit Explorer Free!**

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

FISCAL YEAR  
ENDING DEC.

**2018**

PDF

**990-PF**

Full Text

990PF (FILED ON  
JAN. 21, 2020)

**Full Filing**

**Schedules ▾**

Raw XML

**990PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

**Key Employees and Officers**

**Compensation**

Rabbi Joshua Spinner ( <i>EVP &amp; CEO</i> )	\$487,500
Joseph Tuite ( <i>VP Fin/Tre/Sec</i> )	\$0
Dr George Ban ( <i>Director</i> )	\$0

[+ Show more](#)

FISCAL YEAR  
ENDING DEC.

**2017**

Full Text

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

990PF (FILED ON NOV. 21, 2018)

Full Filing

Schedules ▾

Raw XML

990PF

Key Employees and Officers

Rabbi Joshua Spinner (EVP & CEO)

S Paul Piskin (Treasurer)

Dr George Ban (Director)

Compensation

\$425,000

\$0

\$0

+ Show more

FISCAL YEAR ENDING DEC.

2016

PDF

990-PF

Full Text

990PF (FILED ON JAN. 11, 2018)

Full Filing

Schedules ▾

Raw XML

990PF

Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

Key Employees and Officers

Rabbi Joshua Spinner (VP & CEO)

David Gerson (Dir- Treasurer)

Dr George Ban (Director)

Compensation

\$425,000

\$0

\$0

+ Show more

FISCAL YEAR ENDING DEC.

2015

PDF

990-PF

990-PF

Full Text

990PF (FILED ON JAN. 11, 2018)

Full Filing

Total Revenue

\$13,092,937

Total Expenses

\$14,319,697

Notable sources of revenue

Contributions received

Interest revenue

Dividends

Sales of assets

Other income

\$8,514,185

\$0

\$1,402,670

\$1,804,524

\$1,371,558

Percent of total revenue

65.0%

10.7%

13.8%

10.5%

Notable expenses

Charitable disbursements

Compensation of officers\*

\$12,058,645

\$610,250

Percent of total expenses\*

84.2%

4.3%

Other

Total Assets

\$103,804,006

https://projects.propublica.org/nonprofits/organizations/133445910

3/11

Schedules ▾

990PF (FILED ON  
APRIL 5, 2017)

Full Filing

Schedules ▾

Raw XML

2 filings ▾

**Total Revenue** **\$13,092,937****Total Expenses** **\$14,319,697**Total Liabilities **\$13,526,352**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**

Rabbi Joshua Spinner (VP & CEO)	\$425,000
David Gerson (Treasurer)	\$0
Dr George Ban (Director)	\$0

[+ Show more](#)FISCAL YEAR  
ENDING DEC.**2014**

PDF

990-PF

**Total Revenue** **\$17,471,600****Total Expenses** **\$15,434,336****Notable sources of revenue****Percent of total revenue**

Contributions received	\$14,078,979	80.6%
Interest revenue	\$0	
Dividends	\$1,356,626	7.8%
Sales of assets	\$792,491	4.5%
Other income	\$1,243,504	7.1%

**Notable expenses****Percent of total expenses\***

<u>Charitable disbursements</u>	\$13,063,035	84.6%
Compensation of officers*	\$536,750	3.5%

**Other**Total Assets \$108,351,005Total Liabilities **\$13,402,238**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2013**

PDF

990-PF

**Total Revenue** **\$17,078,462****Total Expenses** **\$13,038,041****Notable sources of revenue****Percent of total revenue**

Contributions received	\$14,964,023	87.6%
Interest revenue	\$0	
Dividends	\$1,100,877	6.4%
Sales of assets	\$0	
Other income	\$1,181,406	6.9%

**Notable expenses****Percent of total expenses\***

<u>Charitable disbursements</u>	\$10,904,033	83.6%
Compensation of officers*	\$536,750	4.1%

**Total Revenue** **\$17,078,462**

**Total Expenses** **\$13,038,041**

**Other**

Total Assets \$108,224,844

Total Liabilities **\$16,215,828**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2012**

PDF

990-PF

**Total Revenue** **\$82,166,616**

**Total Expenses** **\$12,140,979**

**Notable sources of revenue**

		Percent of total revenue
Contributions received	\$80,872,566	98.4%
Interest revenue	\$0	
Dividends	\$54,539	0.1%
Sales of assets	\$65,767	0.1%
Other income	\$1,173,744	1.4%

**Notable expenses**

		Percent of total expenses*
<u>Charitable disbursements</u>	\$10,481,800	86.3%
Compensation of officers*	\$469,000	3.9%

**Other**

Total Assets \$99,216,644

Total Liabilities **\$16,710,078**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2011**

PDF

990-PF

**Total Revenue** **\$7,813,948**

**Total Expenses** **\$10,747,837**

**Notable sources of revenue**

		Percent of total revenue
Contributions received	\$6,715,587	85.9%
Interest revenue	\$0	
Dividends	\$44,417	0.6%
Sales of assets	\$21,111	0.3%
Other income	\$1,032,833	13.2%

**Notable expenses**

		Percent of total expenses*
<u>Charitable disbursements</u>	\$9,230,822	85.9%
Compensation of officers*	\$533,620	5.0%

**Other**

Total Assets \$29,040,364

Total Liabilities **\$16,679,856**



**Total Revenue** **\$7,813,948****Total Expenses** **\$10,747,837**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2010**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2009**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2008**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2007**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2006**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2005**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2004**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2003**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2002**

PDF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

**990-PF**FISCAL YEAR  
ENDING DEC.**2001**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2000**

PDF

**990-PF****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

## Search for a Nonprofit

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



Any Category



Any Type

**SEARCH**[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

**SUBSCRIBE**

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.

- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us  
Board and Advisors  
Officers and Staff  
Diversity  
Jobs and Fellowships  
Reports  
Media Center  
Advertising Policy  
Code of Ethics  
Privacy Policy

---

Subscribe by Email  
Subscribe by RSS  
Twitter  
Facebook  
iOS and Android  
Podcast

---

Leak to Us

Steal Our Stories

Contact Us

Donate



© Copyright 2021 Pro Publica Inc.

## Nonprofit Explorer

Research Tax-Exempt Organizations

# TAUBE FOUNDATION FOR JEWISH LIFE AND CULTURE

SAN FRANCISCO, CA 94115-9004 | TAX-EXEMPT SINCE MAY 1996

**EIN:** 94-3244838

### Classification (NTEE)

Philanthropy, Voluntarism, and Grantmaking Foundations N.E.C.

### Nonprofit Tax Code Designation: 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:**  [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING JUNE

**2020**

PDF

990

Full Text

990 (FILED ON  
MAY 20, 2021)

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

### Key Employees and Officers

THADDEUS N TAUBE (PRESIDENT)

DIANNE TAUBE (VICE PRESIDENT)

JEFF FARBER (TREASURER)

### Compensation

\$0

\$0

\$0

Full Filing

[+ Show more](#)

Schedules ▾

Raw XML

990

**Help Keep Nonprofit Explorer Free!**

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

FISCAL YEAR  
ENDING JUNE**2019**

PDF

990

990-T

Full Text

990 (FILED ON  
JAN. 21, 2021)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue \$6,018,957****Total Functional Expenses \$7,073,820****Net income -\$1,054,863****Notable sources of revenue**

Contributions	\$2,056,915	34.2%
Program services	\$0	
Investment income	\$365,308	6.1%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$3,063,134	50.9%
Net inventory sales	\$0	
Other revenue	\$533,600	8.9%

**Percent of total revenue****Notable expenses**

Executive compensation	\$0
Professional fundraising fees	\$0
Other salaries and wages	\$0

**Percent of total expenses****Other**

Total Assets	\$28,246,934
Total Liabilities	<b>\$6,833,686</b>
Net Assets	\$21,413,248

**Key Employees and Officers**

THADDEUS N TAUBE (PRESIDENT)	\$0
DIANNE TAUBE (VICE PRESIDENT)	\$0
JEFF FARBER (TREASURER)	\$0

**Compensation**[+ Show more](#)



FISCAL YEAR  
ENDING JUNE**2018**

PDF

990

990-T

Full Text

990 (FILED ON  
AUG. 9, 2019)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue** **\$4,132,719****Total Functional Expenses** **\$8,455,854****Net income** **-\$4,323,135****Notable sources of revenue**

Contributions	\$89,493	2.2%
Program services	\$0	
Investment income	\$25,022	0.6%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$4,018,204	97.2%
Net inventory sales	\$0	
Other revenue	\$0	

**Percent of total revenue****Notable expenses**

Executive compensation	\$0
Professional fundraising fees	\$0
Other salaries and wages	\$0

**Percent of total expenses****Other**

Total Assets	\$33,650,449
Total Liabilities	\$10,844,274
Net Assets	\$22,806,175

**Key Employees and Officers****Compensation**

THADDEUS N TAUBE (PRESIDENT)	\$0
DIANNE TAUBE (VICE PRESIDENT)	\$0
JEFF FARBER (TREASURER)	\$0

[+ Show more](#)FISCAL YEAR  
ENDING JUNE**2017**

PDF

990-T

Full Text

990 (FILED ON  
NOV. 5, 2018)

Full Filing

Schedules ▾

Raw XML

**Total Revenue** **\$3,297,292****Total Functional Expenses** **\$30,654,283****Net income** **-\$27,356,991****Notable sources of revenue**

Contributions	\$142,905	4.3%
Program services	\$0	
Investment income	\$87,835	2.7%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$2,158,052	65.4%
Net inventory sales	\$0	
Other revenue	\$908,500	27.6%

**Percent of total revenue****Notable expenses**

Executive compensation	\$0
------------------------	-----

**Percent of total expenses**

990

**Total Revenue** **\$3,297,292****Total Functional Expenses** **\$30,654,283****Net income** **-\$27,356,991**

Professional fundraising fees \$0

Other salaries and wages \$0

**Other**

Total Assets \$44,120,291

Total Liabilities **\$15,907,662**

Net Assets \$28,212,629

**Key Employees and Officers****Compensation**THADDEUS N TAUBE (*President*) \$0DIANNE TAUBE (*Vice President*) \$0JEFF FARBER (*Treasurer*) \$0[+ Show more](#)FISCAL YEAR  
ENDING JUNE**2016**

PDF

990-T

Full Text

990 (FILED ON  
AUG. 11, 2017)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue** **\$7,068,788****Total Functional Expenses** **\$14,967,705****Net income** **-\$7,898,917****Notable sources of revenue****Percent of total revenue**

Contributions \$3,180,538 | 45.0%

Program services \$0

Investment income \$294,932 | 4.2%

Bond proceeds \$0

Royalties \$0

Rental property income \$0

Net fundraising \$0

Sales of assets \$3,717,518 | 52.6%

Net inventory sales \$0

Other revenue -\$124,200

**Notable expenses****Percent of total expenses**

Executive compensation \$0

Professional fundraising fees \$0

Other salaries and wages \$0

**Other**

Total Assets \$56,961,724

Total Liabilities **\$5,110,550**

Net Assets \$51,851,174

**Key Employees and Officers****Compensation**THADDEUS N TAUBE (*President*) \$0DIANNE TAUBE (*Vice President*) \$0JEFF FARBER (*Treasurer*) \$0

[+ Show more](#)FISCAL YEAR  
ENDING JUNE**2015**

PDF

990

990-T

Full Text

990 (FILED ON  
JULY 28, 2016)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue** **\$5,120,747****Total Functional Expenses** **\$4,725,548****Net income** **\$395,199****Notable sources of revenue**

Contributions	\$589,021	11.5%
Program services	\$0	
Investment income	\$947,722	18.5%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$1,661,627	32.4%
Net inventory sales	\$0	
Other revenue	\$1,922,377	37.5%

**Percent of total revenue****Notable expenses**

Executive compensation	\$0
Professional fundraising fees	\$0
Other salaries and wages	\$0

**Percent of total expenses****Other**

Total Assets	\$65,104,546
Total Liabilities	<b>\$591,859</b>
Net Assets	\$64,512,687

**Key Employees and Officers****Compensation**

THADDEUS N TAUBE ( <i>President</i> )	\$0
DIANNE TAUBE ( <i>Vice President</i> )	\$0
JEFF FARBER ( <i>Treasurer</i> )	\$0

[+ Show more](#)FISCAL YEAR  
ENDING JUNE**2014**

PDF

990

Full Text

990 (FILED ON  
JULY 20, 2015)

Full Filing

**Total Revenue** **\$46,609,765****Total Functional Expenses** **\$2,713,943****Net income** **\$43,895,822****Notable sources of revenue**

Contributions	\$44,393,859	95.2%
Program services	\$0	
Investment income	\$397,305	0.9%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$1,724,143	3.7%

**Percent of total revenue**

Schedules ▾

Raw XML

990

**Total Revenue** **\$46,609,765****Total Functional Expenses** **\$2,713,943****Net income** **\$43,895,822**

Net inventory sales \$0

Other revenue \$94,458 | 0.2%

**Notable expenses**

Executive compensation \$0

Professional fundraising fees \$0

Other salaries and wages \$0

**Percent of total expenses****Other**

Total Assets \$63,806,294

Total Liabilities **\$111,247**

Net Assets \$63,695,047

**Key Employees and Officers****Compensation**THADDEUS N TAUBE (*President*) \$0DIANNE TAUBE (*Vice President*) \$0JEFF FARBER (*Treasurer*) \$0[+ Show more](#)FISCAL YEAR  
ENDING JUNE**2013**

PDF

990

990-T

**Total Revenue** **\$3,706,760****Total Functional Expenses** **\$8,876,711****Net income** **-\$5,169,951****Notable sources of revenue****Percent of total revenue**

Contributions \$1,424,371 | 38.4%

Program services \$0

Investment income \$325,407 | 8.8%

Bond proceeds \$0

Royalties \$0

Rental property income \$0

Net fundraising \$0

Sales of assets \$1,956,982 | 52.8%

Net inventory sales \$0

Other revenue \$0

**Notable expenses****Percent of total expenses**

Executive compensation \$0

Professional fundraising fees \$0

Other salaries and wages \$0

**Other**

Total Assets \$18,974,297

Total Liabilities **\$465,792**

Net Assets \$18,508,505

FISCAL YEAR  
ENDING JUNE**2012**

PDF

990

990-T

Raw XML

990

**Total Revenue \$1,473,642****Total Functional Expenses \$4,622,968****Net income -\$3,149,326****Notable sources of revenue**

Contributions	\$1,448,292
Program services	\$0
Investment income	\$314,091
Bond proceeds	\$0
Royalties	\$0
Rental property income	\$0
Net fundraising	\$0
Sales of assets	-\$288,741
Net inventory sales	\$0
Other revenue	\$0

**Percent of total revenue**

98.3%

21.3%

**Notable expenses**

Executive compensation	\$0
Professional fundraising fees	\$0
Other salaries and wages	\$0

**Percent of total expenses****Other**

Total Assets	\$25,196,026
Total Liabilities	\$933,393
Net Assets	\$24,262,633

FISCAL YEAR  
ENDING JUNE**2011**

PDF

990

990-T

990-T

**Total Revenue \$1,973,765****Total Functional Expenses \$1,975,973****Net income -\$2,208****Notable sources of revenue**

Contributions	\$748,411
Program services	\$0
Investment income	\$382,452
Bond proceeds	\$0
Royalties	\$0
Rental property income	\$0
Net fundraising	\$0
Sales of assets	\$842,902
Net inventory sales	\$0
Other revenue	\$0

**Percent of total revenue**

37.9%

19.4%

42.7%

**Notable expenses**

Executive compensation	\$0
Professional fundraising fees	\$0
Other salaries and wages	\$0

**Percent of total expenses****Other**

Total Assets	\$28,586,777
Total Liabilities	\$655,038
Net Assets	\$27,931,739

FISCAL YEAR  
ENDING JUNE

**2010**

PDF

990

990-T

Raw XML

990

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2009**

PDF

990

990-T

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2008**

PDF

990

990-T

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2007**

PDF

990

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2006**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2005**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2004**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2003**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**Form 990 documents available**

**2002**

PDF

990

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE**2001**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

## Search for a Nonprofit

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



Any Category



Any Type



SEARCH

[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

SUBSCRIBE

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.



In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us  
Board and Advisors  
Officers and Staff  
Diversity  
Jobs and Fellowships  
Reports  
Media Center  
Advertising Policy  
Code of Ethics  
Privacy Policy

---

Subscribe by Email  
Subscribe by RSS  
Twitter  
Facebook  
iOS and Android  
Podcast

---

Leak to Us  
Steal Our Stories  
Contact Us  
Donate



© Copyright 2021 Pro Publica Inc.

**TaxExemptWorld**Updated on **November 1, 2021**

(https://www.taxexemptworld.com/)



# JOSHUA H LANDES AND BRYNA SHUCHAT-LANDES CLAT TR

## 501C Nonprofit Organization Information

[GET THE REPORT](#)

Download all available information for this organization to your computer, laptop, and phone.

### ORGANIZATION NAME & ADDRESS

**Joshua H Landes And Bryna Shuchat-Landes Clat Tr**

740 W 232Nd St

Bronx, NY

10463-1010

### EMPLOYER IDENTIFICATION NUMBER (EIN) / TAX ID

Nine digit number assigned by the IRS to identify a company

22-6966127

### ASSET AMOUNT

\$0

### INCOME AMOUNT

\$0

**FORM 990 REVENUE AMOUNT**

\$0

TaxExemptWorld (https://www.taxexemptworld.com/)  
Updated on **November 1, 2021****IN CARE OF NAME**

The officer, director, etc. to whose attention any correspondence should be directed

n/r

**CLASSIFICATION(S)**

Categories under which an organization may be tax exempt

**501(C)(90)**

- 4947(a)(2) - Charitable Trust (Form 990 Filer)

**FILING REQUIREMENT**

The primary return(s) the organization is required to file

form 990 return (<http://www.irs.gov/pub/irs-pdf/f990.pdf>) form 990 instructions (<http://www.irs.gov/pub/irs-pdf/i990.pdf>)

Form 990 - Not required to file(all other)

**TAXONOMY**

Classifies an exempt Internal Revenue Code 501 (c)(3) organization

n/r

**SECONDARY NAME**

Another name under which this nonprofit organization does business. Also used for trade names, chapter names, or local numbers for subordinate organizations of group rulings

LANDES JOSHUA H TTEE

**AFFILIATION**

Defines the organizational grouping

n/r

**DEDUCTIBILITY STATUS**

n/r

**PRINCIPAL ACTIVITIES**

○ 4947(a)(2) trust

**TaxExemptWorld**

Updated on **November 1, 2021**

(<https://www.taxexemptworld.com/>)

## FOUNDATION TYPE

All organizations except 501(c)(3)

## TAX PERIOD

The date of the latest return filed

n/r

GET THE REPORT

Download all available information for this organization to your computer, laptop, and phone.

## MENU

Products (<https://www.taxexemptworld.com/products.asp>)

About (<https://www.taxexemptworld.com/about.asp>)

Contact (<https://www.taxexemptworld.com/contact.asp>)

Disclaimer (<https://www.taxexemptworld.com/d.asp>)

## SEARCH NONPROFIT ORGANIZATIONS BY

Name (<https://www.taxexemptworld.com/search.asp?type=on>)

City (<https://www.taxexemptworld.com/search.asp?type=os>)

State (<https://www.taxexemptworld.com/search.asp?type=ow>)

Metro Area (<https://www.taxexemptworld.com/search.asp?type=om>)

Zip Code (<https://www.taxexemptworld.com/search.asp?type=oz>)

County (<https://www.taxexemptworld.com/search.asp?type=ot>)

Tax ID (EIN) (<https://www.taxexemptworld.com/search.asp?type=oe>)

501C Classification (<https://www.taxexemptworld.com/search.asp?type=oc>)

© 2021 TaxExemptWorld.com All rights reserved  
**TaxExemptWorld** (https://www.taxexemptworld.com/)  
Updated on **November 1, 2021**





SIGN UP

[Donate](#)

## Nonprofit Explorer

Research Tax-Exempt Organizations

---

# SARAH SCAIFE FOUNDATION INC

PITTSBURGH, PA 15219-6402 | TAX-EXEMPT SINCE JAN. 1960

---

## Form 990-PF for period ending December 2017

[Download](#)



Part I	
1	2017
2	2018
3	2019
4	2020
5	2021
6	2022
7	2023
8	2024
9	2025
10	2026
11	2027
12	2028
13	2029
14	2030
15	2031
16	2032
17	2033
18	2034
19	2035
20	2036
21	2037
22	2038
23	2039
24	2040
25	2041
26	2042
27	2043
28	2044
29	2045
30	2046
31	2047
32	2048
33	2049
34	2050
35	2051
36	2052
37	2053
38	2054
39	2055
40	2056
41	2057
42	2058
43	2059
44	2060
45	2061
46	2062
47	2063
48	2064
49	2065
50	2066
51	2067
52	2068
53	2069
54	2070
55	2071
56	2072
57	2073
58	2074
59	2075
60	2076
61	2077
62	2078
63	2079
64	2080
65	2081
66	2082
67	2083
68	2084
69	2085
70	2086
71	2087
72	2088
73	2089
74	2090
75	2091
76	2092
77	2093
78	2094
79	2095
80	2096
81	2097
82	2098
83	2099
84	2100
85	2101
86	2102
87	2103
88	2104
89	2105
90	2106
91	2107
92	2108
93	2109
94	2110
95	2111
96	2112
97	2113
98	2114
99	2115
100	2116
101	2117
102	2118
103	2119
104	2120
105	2121
106	2122
107	2123
108	2124
109	2125
110	2126
111	2127
112	2128
113	2129
114	2130
115	2131
116	2132
117	2133
118	2134
119	2135
120	2136
121	2137
122	2138
123	2139
124	2140
125	2141
126	2142
127	2143
128	2144
129	2145
130	2146
131	2147
132	2148
133	2149
134	2150
135	2151
136	2152
137	2153
138	2154
139	2155
140	2156
141	2157
142	2158
143	2159
144	2160
145	2161
146	2162
147	2163
148	2164
149	2165
150	2166
151	2167
152	2168
153	2169
154	2170
155	2171
156	2172
157	2173
158	2174
159	2175
160	2176
161	2177
162	2178
163	2179
164	2180
165	2181
166	2182
167	2183
168	2184
169	2185
170	2186
171	2187
172	2188
173	2189
174	2190
175	2191
176	2192
177	2193
178	2194
179	2195
180	2196
181	2197
182	2198
183	2199
184	2200
185	2201
186	2202
187	2203
188	2204
189	2205
190	2206
191	2207
192	2208
193	2209
194	2210
195	2211
196	2212
197	2213
198	2214
199	2215
200	2216
201	2217
202	2218
203	2219
204	2220
205	2221
206	2222
207	2223
208	2224
209	2225
210	2226
211	2227
212	2228
213	2229
214	2230
215	2231
216	2232
217	2233
218	2234
219	2235
220	2236
221	2237
222	2238
223	2239
224	2240
225	2241
226	2242
227	2243
228	2244
229	2245
230	2246
231	2247
232	2248
233	2249
234	2250
235	2251
236	2252
237	2253
238	2254
239	2255
240	2256
241	2257
242	2258
243	2259
244	2260
245	2261
246	2262
247	2263
248	2264
249	2265
250	2266
251	2267
252	2268
253	2269
254	2270
255	2271
256	2272
257	2273
258	2274
259	2275
260	2276
261	2277
262	2278
263	2279
264	2280
265	2281
266	2282
267	2283
268	2284
269	2285
270	2286
271	2287
272	2288
273	2289
274	2290
275	2291
276	2292
277	2293
278	2294
279	2295
280	2296
281	2297
282	2298
283	2299
284	2300
285	2301
286	2302
287	2303
288	2304
289	2305
290	2306
291	2307
292	2308
293	2309
294	2310
295	2311
296	2312
297	2313
298	2314
299	2315
300	2316
301	2317
302	2318
303	2319
304	2320
305	2321
306	2322
307	2323
308	2324
309	2325
310	2326
311	2327
312	2328
313	2329
314	2330
315	2331
316	2332
317	2333
318	2334
319	2335
320	2336
321	2337
322	2338
323	2339
324	2340
325	2341
326	2342
327	2343
328	2344
329	2345
330	2346
331	2347
332	2348
333	2349
334	2350
335	2351
336	2352
337	2353
338	2354
339	2355
340	2356
341	2357
342	2358
343	2359
344	2360
345	2361
346	2362
347	2363
348	2364
349	2365
350	2366
351	2367
352	2368
353	2369
354	2370
355	2371
356	2372
357	2373
358	2374
359	2375
360	2376
361	2377
362	2378
363	2379
364	2380
365	2381
366	2382
367	2383
368	2384
369	2385
370	2386
371	2387
372	2388
373	2389
374	2390
375	2391
376	2392
377	2393
378	2394
379	2395
380	2396
381	2397
382	2398
383	2399
384	2400
385	2401
386	2402
387	2403
388	2404
389	2405
390	2406
391	2407
392	2408
393	2409
394	2410
395	2411
396	2412
397	2413
398	2414
399	2415
400	2416
401	2417
402	2418
403	2419
404	2420
405	2421
406	2422
407	2423
408	2424
409	2425
410	2426
411	2427
412	2428
413	2429
414	2430
415	2431
416	2432
417	2433
418	2434
419	2435
420	2436
421	2437
422	2438
423	2439
424	2440
425	2441
426	2442
427	2443
428	2444
429	2445
430	2446
431	2447
432	2448
433	2449
434	2450
435	2451
436	2452
437	2453
438	2454
439	2455
440	2456
441	2457
442	2458
443	2459
444	2460
445	2461
446	2462
447	2463
448	2464
449	2465
450	2466
451	2467
452	2468
453	2469
454	2470
455	2471
456	2472
457	2473
458	2474
459	2475
460	2476
461	2477
462	2478
463	2479
464	2480
465	2481
466	2482
467	2483
468	2484
469	2485
470	2486
471	2487
472	2488
473	2489
474	2490
475	2491
476	2492
477	2493
478	2494
479	2495
480	2496
481	2497
482	2498
483	2499
484	2500
485	2501
486	2502
487	2503
488	2504
489	2505
490	2506
491	2507
492	2508
493	2509
494	2510
495	2511
496	2512
497	2513
498	2514
499	2515
500	2516
501	2517
502	2518
503	2519
504	2520
505	2521
506	2522
507	2523
508	2524
509	2525
510	2526
511	2527
512	2528
513	2529
514	2530
515	2531
516	2532
517	2533
518	2534
519	2535
520	2536
521	2537
522	2538
523	2539
524	2540
525	2541
526	2542
527	2543
528	2544
529	2545
530	2546
531	2547
532	2548
533	2549
534	2550
535	2551
536	2552
537	2553
538	2554
539	2555
540	2556
541	2557
542	2558
543	2559
544	2560
545	2561
546	2562
547	2563
548	2564
549	2565
550	2566
551	2567
552	2568
553	2569
554	2570
555	2571
556	2572
557	2573
558	2574
559	2575
560	2576
561	2577
562	2578
563	2579
564	2580
565	2581
566	2582
567	2583
568	2584
569	2585
570	2586
571	2587
572	2588
573	2589
574	2590
575	2591

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us  
Board and Advisors  
Officers and Staff  
Diversity  
Jobs and Fellowships  
Reports  
Media Center  
Advertising Policy  
Code of Ethics  
Privacy Policy

---

Subscribe by Email  
Subscribe by RSS  
Twitter  
Facebook  
iOS and Android  
Podcast

---

Leak to Us  
Steal Our Stories  
Contact Us  
Donate



## Nonprofit Explorer

Research Tax-Exempt Organizations

# SARAH SCAIFE FOUNDATION INC

PITTSBURGH, PA 15219-6402 | TAX-EXEMPT SINCE JAN. 1960

**EIN:** 25-1113452

**Nonprofit Tax Code Designation:** 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:** [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING DEC.

**2019**

PDF

990-PF

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

### Help Keep Nonprofit Explorer Free!

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

990-T

990-T

990-T

990-T

2.9%

**Total Revenue** **\$40,905,078****Total Expenses** **\$20,981,796****Other**Total Assets \$580,164,285Total Liabilities **\$1,225,000**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2014**

PDF

990-PF

990-T

**Total Revenue** **\$376,357,999****Total Expenses** **\$14,818,356****Notable sources of revenue**

Contributions received	\$364,000,000
Interest revenue	\$0
Dividends	\$8,776,262
Sales of assets	\$3,618,205
Other income	-\$36,468

**Percent of total revenue**

Contributions received	96.7%
Dividends	2.3%
Sales of assets	1.0%

**Notable expenses**

<u>Charitable disbursements</u>	\$14,605,576
Compensation of officers*	\$471,250

**Percent of total expenses\***

<u>Charitable disbursements</u>	98.6%
Compensation of officers*	3.2%

**Other**Total Assets \$538,308,400Total Liabilities **\$1,625,000**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2013**

PDF

990-PF

990-T

**Total Revenue** **\$14,107,168****Total Expenses** **\$14,268,969****Notable sources of revenue**

Contributions received	\$0
Interest revenue	\$0
Dividends	\$8,271,635
Sales of assets	\$5,544,635
Other income	\$290,898

**Percent of total revenue**

Dividends	58.6%
Sales of assets	39.3%
Other income	2.1%

**Notable expenses**

<u>Charitable disbursements</u>	\$15,903,123
Compensation of officers*	\$472,200

**Percent of total expenses\***

<u>Charitable disbursements</u>	> 100%
Compensation of officers*	3.3%

**Other**Total Assets \$177,535,695Total Liabilities **\$2,175,000**

**Total Revenue** **\$14,107,168**

**Total Expenses** **\$14,268,969**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2012**

PDF

990-PF

990-T

**Total Revenue** **\$17,541,882**

**Total Expenses** **\$14,649,753**

**Notable sources of revenue**

Contributions received	\$0
Interest revenue	\$0
Dividends	\$8,549,098
Sales of assets	\$9,796,688
Other income	-\$803,904

**Percent of total revenue**

48.7%
55.8%

**Notable expenses**

Charitable disbursements	\$14,889,510	> 100%
Compensation of officers*	\$596,333	4.1%

**Percent of total expenses\***

**Other**

Total Assets	\$180,052,495
Total Liabilities	\$4,495,000

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2011**

PDF

990-PF

990-T

**Total Revenue** **\$15,000,453**

**Total Expenses** **\$15,354,812**

**Notable sources of revenue**

Contributions received	\$0
Interest revenue	\$0
Dividends	\$7,891,839
Sales of assets	\$7,398,527
Other income	-\$289,913

**Percent of total revenue**

52.6%
49.3%

**Notable expenses**

Charitable disbursements	\$17,241,382	> 100%
Compensation of officers*	\$678,434	4.4%

**Percent of total expenses\***

**Other**

Total Assets	\$178,168,869
Total Liabilities	\$5,487,500

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.

**2010**

PDF

990-PF

990-T

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2009**

PDF

990-PF

990-T

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2008**

PDF

990-PF

990-T

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2007**

PDF

990-PF

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2006**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2005**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2004**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2003**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2002**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.



FISCAL YEAR  
ENDING DEC.

**2001**

PDF

990-PF

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

## Search for a Nonprofit

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



Any Category



Any Type



SEARCH

[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

SUBSCRIBE

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

[ProPublica](#)  
[ProPublica Illinois](#)  
[The Data Store](#)  
[Topics](#)  
[Series](#)  
[News Apps](#)  
[Get Involved](#)  
[Impact](#)  
[Corrections](#)

---

[About Us](#)  
[Board and Advisors](#)  
[Officers and Staff](#)  
[Diversity](#)  
[Jobs and Fellowships](#)  
[Reports](#)  
[Media Center](#)  
[Advertising Policy](#)  
[Code of Ethics](#)  
[Privacy Policy](#)

---

[Subscribe by Email](#)  
[Subscribe by RSS](#)  
[Twitter](#)  
[Facebook](#)  
[iOS and Android](#)  
[Podcast](#)

---

[Leak to Us](#)  
[Steal Our Stories](#)  
[Contact Us](#)  
[Donate](#)



## Nonprofit Explorer

Research Tax-Exempt Organizations

# PAUL KLINGENSTEIN FAMILY FOUNDATION INC

PITTSFORD, NY 14534-2170 | TAX-EXEMPT SINCE MAY 2012

## Full text of "Full Filing" for fiscal year ending Dec. 2013

Tax returns filed by nonprofit organizations are public records. The Internal Revenue Service releases them in two formats: page images and raw data in XML. The raw data is more useful, especially to researchers, because it can be extracted and analyzed more easily. The pages below are a reconstruction of a tax document using raw data from the IRS.

**Source:** Data and stylesheets from the Internal Revenue Service. E-file viewer adapted from [IRS e-File Viewer](#) by Ben Getson.

[← Back to main page for PAUL KLINGENSTEIN FAMILY FOUNDATION INC](#)

Jump to Schedule: Form 990PF

efile Public Visual Render

ObjectID: 201441229349100114 - Submission: 2014-05-02

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation****or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter Social Security numbers on this form as it may be made public. If the IRS cannot redact the information on the form.**

▶ **Information about Form 990-PF and its instructions is at [www.irs.gov/form99](http://www.irs.gov/form99)**

**For calendar year 2013, or tax year beginning 01-01-2013 , and ending 12-31-2013**

Name of foundation Paul Klingenstein Family Foundation Inc		<b>A Employer identifi</b> 45-4288118
Number and street (or P.O. box number if mail is not delivered to street address) 6 Cross Meadow Lane	Room/suite	<b>B Telephone number</b> (585) 586-4426
City or town, state or province, country, and ZIP or foreign postal code Pittsford, NY 14534		<b>C If exemption appli</b>
<b>G Check all that apply:</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1. Foreign organiz</b> <b>2. Foreign organi:</b> check here and
<b>H Check type of organization:</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E If private foundat</b> under section 50:
<b>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,811,142</b>	<b>J Accounting method:</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	<b>F If the foundation</b> under section 50:

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Revenue and expenses per books (a)	Net investment income (b)	(c)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)			
<b>2</b> Check <input checked="" type="checkbox"/>			
<b>3</b> Interest on savings and temporary cash investments			
<b>4</b> Dividends and interest from securities. . . . .	53,803	53,803	
<b>5a</b> Gross rents . . . . .			
<b>b</b> Net rental income or (loss) _____			
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	62,790		
<b>b</b> Gross sales price for all assets on line 6a 177,205			
<b>7</b> Capital gain net income (from Part IV, line 2)		62,790	
<b>8</b> Net short-term capital gain . . . . .			
<b>9</b> Income modifications . . . . .			
<b>10a</b> Gross sales less returns and allowances . . . . .			
<b>b</b> Less: Cost of goods sold . . . . .			
<b>c</b> Gross profit or (loss) (attach schedule)			
<b>11</b> Other income (attach schedule)	99,729		
<b>12 Total.</b> Add lines 1 through 11	216,322	116,593	


Operating and Administrative Expenses	<b>13</b>	Compensation of officers, directors, trustees, etc.	21,025	2,102
	<b>14</b>	Other employee salaries and wages . . . . .		
	<b>15</b>	Pension plans, employee benefits . . . . .		
	<b>16a</b>	Legal fees (attach schedule). . . . .	1,133	567
	<b>b</b>	Accounting fees (attach schedule) . . . . .	2,300	1,150
	<b>c</b>	Other professional fees (attach schedule) . . . . .		
	<b>17</b>	Interest . . . . .		
	<b>18</b>	Taxes (attach schedule) (see instructions)	8,671	196
	<b>19</b>	Depreciation (attach schedule) and depletion . . . . .		
	<b>20</b>	Occupancy . . . . .		
	<b>21</b>	Travel, conferences, and meetings . . . . .		
	<b>22</b>	Printing and publications . . . . .		
	<b>23</b>	Other expenses (attach schedule) . . . . .	15,801	8,212
	<b>24</b>	<b>Total operating and administrative expenses.</b>		
		Add lines 13 through 23 . . . . .	48,930	12,227
	<b>25</b>	Contributions, gifts, grants paid . . . . .	67,000	
	<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	115,930	12,227
	<b>27</b>	Subtract line 26 from line 12:		
	<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	100,392	
	<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		104,366
	<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-) . . . . .		

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

## Form 990-PF (2013)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	
			(a) Book Value	(b)
Assets	<b>1</b>	Cash—non-interest-bearing . . . . .	84,872	
	<b>2</b>	Savings and temporary cash investments . . . . .		
	<b>3</b>	Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		
	<b>4</b>	Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		
	<b>5</b>	Grants receivable . . . . .		
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____		
	<b>8</b>	Inventories for sale or use . . . . .		
	<b>9</b>	Prepaid expenses and deferred charges . . . . .		
	<b>10a</b>	Investments—U.S. and state government obligations (attach schedule)	145,323	
<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	1,061,044		

	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	413,135	
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		
	<b>12</b> Investments—mortgage loans . . . . .		
	<b>13</b> Investments—other (attach schedule) . . . . .		
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____		
	<b>15</b> Other assets (describe ▶ _____)	6,117	
	<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,710,491	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	736	
	<b>18</b> Grants payable . . . . .		
	<b>19</b> Deferred revenue . . . . .		
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons		
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .		
	<b>22</b> Other liabilities (describe ▶ _____)		
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	736	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>		
	<b>24</b> Unrestricted . . . . .	1,709,755	
	<b>25</b> Temporarily restricted . . . . .		
	<b>26</b> Permanently restricted . . . . .		
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>		
	<b>27</b> Capital stock, trust principal, or current funds . . . . .		
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund		
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds		
	<b>30 Total net assets or fund balances</b> (see page 17 of the instructions)	1,709,755	
	<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)	1,710,491	

### Part III Analysis of Changes in Net Assets or Fund Balances

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .
<b>2</b>	Enter amount from Part I, line 27a . . . . .
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____
<b>4</b>	Add lines 1, 2, and 3 . . . . .
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		How acquired P—Purchase (b) D—Donation	D (c) (r)
<b>1 a</b>	Berkshire Hathaway 5% Notes	D	20
<b>b</b>	Freeport McMoran Copper	D	20
<b>c</b>	Freeport McMoran Copper	D	20
<b>d</b>	IBM 150 Shares	D	20
<b>e</b>	IBM 50 Shs	D	20
	IBM 200 shs	D	20
	US Intl .625% Bond	D	20
	Walmart Stores 5.25% bond	P	20
	Zimmer Holdings	D	20

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale
<b>a</b> 16,145	0	17,612
<b>b</b> 8,247	0	2,192
<b>c</b> 6,807	0	2,192
<b>d</b> 28,720	0	12,310
<b>e</b> 10,624	0	4,103
38,922	0	16,413
54,683	0	49,650
5,327	0	5,882
7,730	0	4,061

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col. (i) (k) over col. (j), if any	(l) <sup>c</sup>
<b>a</b> 0	0	0	
<b>b</b> 0	0	0	
<b>c</b> 0	0	0	
<b>d</b> 0	0	0	
<b>e</b> 0	0	0	
0	0	0	
0	0	0	
0	0	0	
0	0	0	

**2** Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7  
If (loss), enter -0- in Part I, line 7

**2****3** Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-  
in Part I, line 8 . . . . .

**3****Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)  
If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets
---	---------------------------------------	---



Year (or, for year beginning in)		
2012	92,422	
2011		
2010		
2009		
2008		

<b>2</b> Total of line 1, column (d).	<b>2</b>
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2013 from Part X, line 5.	<b>4</b>
<b>5</b> Multiply line 4 by line 3.	<b>5</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>
<b>7</b> Add lines 5 and 6.	<b>7</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a the Part VI instructions.	<b>8</b>

## Form 990-PF (2013)

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see****1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_

**(attach copy of letter if necessary—see instructions)****b** Domestic foundations that meet the section 4940(e) requirements in Part V, checkhere ☒ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2.**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).**5 Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-.**6** Credits/Payments:**a** 2013 estimated tax payments and 2012 overpayment credited to 2013**6a** 2,000**b** Exempt foreign organizations—tax withheld at source**6b****c** Tax paid with application for extension of time to file (Form 8868)**6c****d** Backup withholding erroneously withheld**6d****7** Total credits and payments. Add lines 6a through 6d.**8** Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.**9 Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed****10 Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid****11** Enter the amount of line 10 to be: **Credited to 2014 estimated tax** 956 **Refunded****Part VII-A Statements Regarding Activities****1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 o

the instructions for definition)? . . . . .

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*

**c** Did the foundation file **Form 1120-POL** for this year? . . . . .

**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

**(1)** On the foundation. ► \$ \_\_\_\_\_ **(2)** On foundation managers. ► \$ \_\_\_\_\_

**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ \_\_\_\_\_

**2** Has the foundation engaged in any activities that have not previously been reported to the IRS? . . .  
*If "Yes," attach a detailed description of the activities.*

**3** Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .

**b** If "Yes," has it filed a tax return on **Form 990-T** for this year? . . . . .

**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .  
*If "Yes," attach the statement required by General Instruction T.*

**6** Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  
• By language in the governing instrument, or  
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .

**7** Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (XV).*

**8a** Enter the states to which the foundation reports or with which it is registered (see instructions)

► NY \_\_\_\_\_

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation .*

**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2013 or the taxable year beginning in 2013 (see instructions for Part XIV)?

*If "Yes," complete Part XIV . . . . .*

**10** Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their n addresses.*

**11** At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? *If "Yes," attach schedule. (see instructions).* . . . . .

**12** Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person has advisory privileges? *If "Yes," attach statement (see instructions)* . . . . .

**13** Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► www.pkff.org

**14** The books are in care of ► Joseph P Grymin CPA Telephone \_\_\_\_\_  
Located at ► 1173 Pittsford Victor Rd Pittsford NY ZIP+4 \_\_\_\_\_

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here. . . .  
and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►

**16** At any time during calendar year 2013, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

See instructions for exceptions and filing requirements for Form TD F 90-22.1. *If "Yes", enter the name of the foreign country* ►

Form 990-PF (2013)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.****1a** During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐
- (6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐

**b** If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? ☐

Organizations relying on a current notice regarding disaster assistance check here. ☐

**c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2013? ☐

**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

**a** At the end of tax year 2013, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2013? ☐

If "Yes," list the years ☐ 20\_\_\_\_, ☐ 20\_\_\_\_, ☐ 20\_\_\_\_, ☐ 20\_\_\_\_

**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) ☐

**c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ☐

☐ 20\_\_\_\_, ☐ 20\_\_\_\_, ☐ 20\_\_\_\_, ☐ 20\_\_\_\_

**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐

**b** If "Yes," did it have excess business holdings in 2013 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2013.) ☐

**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose?

**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2013? ☐

**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions). ☐
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐

Organizations relying on a current notice regarding disaster assistance check here. ☐

- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . ☐  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . ☐
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . ☐  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . ☐

Form 990-PF (2013)

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly I and Contractors

### 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions)

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plan and deferred compensation
SUZANNE HESS 6 Cross Meadow Lane Pittsford, NY 14534	Treasurer 20.00	21,025	
IRENE HESS 16 Cross Meadow Lane Pittsford, NY 14534	President 1.00	0	
STEVEN HESS 10 Bay Point Circle Pittsford, NY 14534	Vice President 0.50	0	

### 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions)

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contribution to employee benefit plans and deferred compensation
NONE			

**Total** number of other employees paid over \$50,000. . . . .

### 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter -0-

(a) Name and address of each person paid more than \$50,000	(b) Type of service
NONE	


**Total** number of others receiving over \$50,000 for professional services. . . . .

**Part IX-A Summary of Direct Charitable Activities**

List the foundation’s four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1

2

3

4

Form 990-PF (2013)

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1

2

All other program-related investments. See page 24 of the instructions.

3

**Total.** Add lines 1 through 3 . . . . .

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:

a Average monthly fair market value of securities. . . . .

b Average of monthly cash balances. . . . .

c Fair market value of all other assets (see instructions). . . . .

d **Total** (add lines 1a, b, and c). . . . .

- e** Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . **1e**

- 2** Acquisition indebtedness applicable to line 1 assets. . . . .
- 3** Subtract line 2 from line 1d. . . . .
- 4** Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .
- 5 Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4
- 6 Minimum investment return.** Enter 5% of line 5. . . . .

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foreign organizations check here ☐ and do not complete this part.)

- 1** Minimum investment return from Part X, line 6. . . . .
- 2a** Tax on investment income for 2013 from Part VI, line 5. . . . . **2a** 1,04
- b** Income tax for 2013. (This does not include the tax from Part VI.). . . . . **2b**
- c** Add lines 2a and 2b. . . . .
- 3** Distributable amount before adjustments. Subtract line 2c from line 1. . . . .
- 4** Recoveries of amounts treated as qualifying distributions. . . . .
- 5** Add lines 3 and 4. . . . .
- 6** Deduction from distributable amount (see instructions). . . . .
- 7 Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .

**Part XII Qualifying Distributions** (see instructions)

- 1** Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:
- a** Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .
- b** Program-related investments—total from Part IX-B . . . . .
- 2** Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .
- 3** Amounts set aside for specific charitable projects that satisfy the:
- a** Suitability test (prior IRS approval required) . . . . .
- b** Cash distribution test (attach the required schedule) . . . . .
- 4 Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4
- 5** Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .
- 6 Adjusted qualifying distributions.** Subtract line 5 from line 4 . . . . .
- Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the section 4940(e) reduction of tax in those years.

Form 990-PF (2013)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2012	(c) 2012
<b>1</b> Distributable amount for 2013 from Part XI, line 7			
<b>2</b> Undistributed income, if any, as of the end of 2013:			
<b>a</b> Enter amount for 2012 only. . . . .			
<b>b</b> Total for prior years: 20____, 20____, 20____			
<b>3</b> Excess distributions carryover, if any, to 2013:			
<b>a</b> From 2008. . . . .			
<b>b</b> From 2009. . . . .			
<b>c</b> From 2010. . . . .			

c From 2010. . . . .			
d From 2011. . . . .			
e From 2012. . . . .			
f <b>Total</b> of lines 3a through e. . . . .			
<b>4</b> Qualifying distributions for 2013 from Part XII, line 4: \$ <u>96,989</u>			
a Applied to 2012, but not more than line 2a			
b Applied to undistributed income of prior years (Election required—see instructions). . . . .			
c Treated as distributions out of corpus (Election required—see instructions). . . . .			
d Applied to 2013 distributable amount. . . . .			
e Remaining amount distributed out of corpus	20,026		
<b>5</b> Excess distributions carryover applied to 2013. (If an amount appears in column (d), the same amount must be shown in column (a).)	17,185		
<b>6 Enter the net total of each column as indicated below:</b>			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	2,841		
b Prior years' undistributed income. Subtract line 4b from line 2b. . . . .			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .			
d Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .			
e Undistributed income for 2012. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			
f Undistributed income for 2013. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2014. . . . .			
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions). . . . .			
<b>8</b> Excess distributions carryover from 2008 not applied on line 5 or line 7 (see instructions). . . . .			
<b>9 Excess distributions carryover to 2014.</b> Subtract lines 7 and 8 from line 6a. . . . .	2,841		
<b>10</b> Analysis of line 9:			
a Excess from 2009. . . . .			
b Excess from 2010. . . . .			
c Excess from 2011. . . . .			
d Excess from 2012. . . . .			
e Excess from 2013. . . . .	2,841		

Form 990-PF (2013)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2013, enter the date of the ruling. . . . .	
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section 4942(c)(1)(B) <input type="checkbox"/>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .	
<b>b</b> 85% of line 2a. . . . .	

Tax year	Prior 3 years		
(a) 2013	(b) 2012	(c) 2011	(d) 2010



<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:				
<b>a</b> "Assets" alternative test—enter:				
<b>(1)</b> Value of all assets . . . . .				
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
<b>c</b> "Support" alternative test—enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .				
<b>(3)</b> Largest amount of support from an exempt organization				
<b>(4)</b> Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not solicit requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations on other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, etc.



Form 990-PF (2013)

**Part XV Supplementary Information**(continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution
<b>a Paid during the year</b> United States Holocaust Memorial Museum 100 Raoul Wallenberg Pl SW Washington, DC 200242126		501(c)3	General Gift
Rochester Philharmonic Orchestra 108 East Ave Rochester, NY 14604		501(c)3	General Gift
Abraham Joshua Heschell School 30 West End Ave New York, NY 10023		501(c)3	General Gift
Lollypop Farm 99 Victor Rd Fairport, NY 14450		501(c)3	General Gift
Animal Welfare League of Arlington 1650 S Arlington Mill Dr Arlington, VA 22206		501(c)3	General Gift
Middle East Forum 1500 Walnut St Philadelphia, PA 19102		501(c)3	General Gift
Jewish Community Center of Greater Rochester 1200 Edgewood Ave Rochester, NY 14618		501(c)3	General Gift
Jewish Federation of Greater Rochester 441 East Ave Rochester, NY 14607		501(c)3	General Gift

**Total . . . . .****b Approved for future payment**

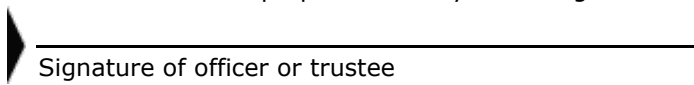
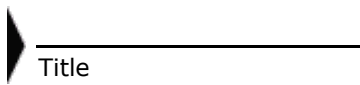







**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. . . .

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Descr

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules a of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer information of which preparer has any knowledge.		
	 Signature of officer or trustee	2014-05-01 Date	 Title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>
	JOSEPH P GRYMIN CPA		2014-05-02	
	Firm's name 	Joseph P Grymin CPA PLLC		Firm's EIN 
	Firm's address 	1173 Pittsford Victor Rd Suite 140 Pittsford, NY 14534		Phone no. (5

## Additional Data

**Software ID:**

**Software Version:**

## Form 990PF - Special Condition Description:

Special Condition Description
-------------------------------

[↑ Back to Top](#)

**efile Public Visual Render** | **ObjectID: 201441229349100114 - Submission: 2014-05-02**

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

### TY 2013 IRS 990 e-File Render

**Name:** Paul Klingenstein Family Foundation Inc

**EIN:** 45-4288118

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	E
Berkshire Hathaway 5% Notes	2012-01	Donated	2013-06	NA	16,145	17,612		
Freeport McMoran Copper Stock	2012-01	Donated	2013-04	NA	8,247	2,192		
Freeport McMoran Copper Stock	2012-01	Donated	2013-06	NA	6,807	2,192		
IBM Stock	2012-01	Donated	2013-01	NA	28,720	12,310		
IBM Stock	2012-01	Donated	2013-04	NA	10,624	4,103		
IBM Stock	2012-01	Donated	2013-08	NA	38,922	16,413		
US Intnl .625% Bond	2012-01	Donated	2013-04	NA	54,683	49,650		
Walmart Stores 5.25% Bond	2012-05	Purchased	2013-06	NA	5,327	5,882		
Zimmer Holdings Stock	2013-01	Donated	2013-04	NA	7,730	4,061		

[↑ Back to Top](#)

**efile Public Visual Render** | **ObjectID: 201441229349100114 - Submission: 2014-05-02**

### TY 2013 IRS 990 e-File Render

**Name:** Paul Klingenstein Family Foundation Inc

**EIN:** 45-4288118

Name of Bond	End of Year Book Value	End of
Goldman Sachs 5.35% 01-15-16	32,411	
Gannett 9.375% 11-15-17	15,769	
General Electric 5.1% 02-15-19	109,909	
Kraft Foods 5.375% 02-10-20	28,388	
Expedia 5.95% 08-15-20	64,887	
Plains Exploration Production 6.5% 11-15-20	33,150	
General Electric 5.3% 02-11-21	44,622	
Tyson Foods 4.5% 06-15-22	50,750	
Walmart 5.25% 09-01-25	53,064	

Warrant 3.25% 09-01-33	33,304	
Microsoft 4.5% 10-01-40	33,456	

[↑ Back to Top](#)

**efile Public Visual Render** | **ObjectID: 201441229349100114 - Submission: 2014-05-02**

## TY 2013 IRS 990 e-File Render

**Name:** Paul Klingenstein Family Foundation Inc

**EIN:** 45-4288118

Name of Stock	End of Year Book Value	End of '
Freeport McMoran	75,480	
Mosaic Co	28,646	
Occidental Pete	95,100	
Co Brasileira	17,868	
Hershey Foods	29,169	
Pepsico	103,675	
Proctor & Gamble	28,493	
Chevron	43,718	
Exxon Mobil	32,890	
CBOE Holdings	25,980	
Equifax	96,726	
Fidelity National Info Svc	53,680	
Biogen IDEC	27,957	
Bristol Meyers Squibb	42,520	
Edwards Lifesciences	26,304	
Johnson & Johnson	27,477	
Zimmer Holdings Inc	37,276	
3M Co	56,100	
General Electric	21,025	
Golar LNG Ltd	19,959	
Honeywell Intl	68,527	
International Bus Machine	215,705	
KVH Inds Inc	22,802	
Dominion Resources Va	22,245	

[↑ Back to Top](#)[eFile Public Visual Render](#)

ObjectID: 201441229349100114 - Submission: 2014-05-02

**TY 2013 IRS 990 e-File Render****Name:** Paul Klingenstein Family Foundation Inc**EIN:** 45-4288118**US Government Securities - End****of Year Book Value:** 87,450**US Government Securities - End****of Year Fair Market Value:** 87,450**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**[↑ Back to Top](#)[eFile Public Visual Render](#)

ObjectID: 201441229349100114 - Submission: 2014-05-02

**TY 2013 IRS 990 e-File Render****Name:** Paul Klingenstein Family Foundation Inc**EIN:** 45-4288118

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
Investment Advisory Fees	7,383	7,383	
Office	972	97	
Investment Expenses	14	14	
Health Insurance	7,182	718	
NYS Filing Fees	250		

[↑ Back to Top](#)[eFile Public Visual Render](#)

ObjectID: 201441229349100114 - Submission: 2014-05-02

**TY 2013 IRS 990 e-File Render****Name:** Paul Klingenstein Family Foundation Inc**EIN:** 45-4288118

Description	Revenue And Expenses Per Books	Net Investment Income
-------------	-----------------------------------	-----------------------

Unrealized Gains On Investments	99,729
---------------------------------	--------

[↑ Back to Top](#)

**efile Public Visual Render**   **ObjectId: 201441229349100114 - Submission: 2014-05-02**

**TY 2013 IRS 990 e-File  
Render**

**Name:** Paul Klingenstein Family Foundation Inc  
**EIN:** 45-4288118

Category	Amount	Net Investment Income	Adjusted Net Income
Payroll	1,957	196	
Income Taxes	6,714		

- ProPublica
- ProPublica Illinois
- The Data Store
- Topics
- Series
- News Apps
- Get Involved
- Impact
- Corrections

- About Us
- Board and Advisors
- Officers and Staff
- Diversity
- Jobs and Fellowships
- Reports
- Media Center
- Advertising Policy
- Code of Ethics
- Privacy Policy



Nonprofit Explorer · PAUL KENIGSEN FARM FOUNDATION INC · Full Filing · ProPublica

Subscribe by Email

Subscribe by RSS

Twitter

Facebook

iOS and Android

Podcast

---

Leak to Us

Steal Our Stories

Contact Us

Donate



© Copyright 2021 Pro Publica Inc.

## Nonprofit Explorer

Research Tax-Exempt Organizations

# PAUL KLINGENSTEIN FAMILY FOUNDATION INC

PITTSFORD, NY 14534-2170 | TAX-EXEMPT SINCE MAY 2012

## Form 990-PF for period ending December 2014

[Download](#)



1

Form 990PF for PAUL KLINGENSTEIN...

2

Form 990PF for PAUL KLINGENSTEIN...

3

Form 990PF for PAUL KLINGENSTEIN...

4

Form 990PF for PAUL KLINGENSTEIN...

5

Form 990PF for PAUL KLINGENSTEIN...

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us  
Board and Advisors  
Officers and Staff  
Diversity  
Jobs and Fellowships  
Reports  
Media Center  
Advertising Policy  
Code of Ethics  
Privacy Policy

---

Subscribe by Email  
Subscribe by RSS  
Twitter  
Facebook  
iOS and Android  
Podcast

---

Leak to Us  
Steal Our Stories  
Contact Us  
Donate



IRS Form 990 PF



Tax Year 2019

PAUL KLINGENSTEIN FAMILY FOUNDATION INC

Pittsford, NY



Summary

Assets  
\$1.7M

Distributions  
\$203K

Contributions  
\$0

Grant Median  
\$50K

Count  
4

Grant Max  
\$75K



Latest Tax e-  
Filing  
2019

Published by IRS  
September 2021

People



#	Name	Title	Hours / Wk	Comp (\$)
1	Suzanne Hess	Treasurer	20	11,520
2	Irene Hess	President	1	0
3	Steven Hess	Vice President	1	0

Charitable Activities



No Charitable Activities listed on Form 990 PF Part IX-A



Grantmakers.io is an open source project for my friends in the nonprofit community

Grants

38 results

Tax Years ▼

Amount

\$2K

\$75K

State

NY27

PA7

DC3

SHOW MORE

City

Rochester16

Fairport7

Philadelphia7

SHOW MORE

Recipient

LOLLYPOP FARM7

ALLENDAL COLUMBIA SCHOOL5

Abraham Joshua Heschell School4

SHOW MORE

Purpose

General Gift38

SHOW MORE

Amount	Name	Purpose	Location	Year
\$2,000	Middle East Forum	General Gift	Philadelphia, PA	2015
\$2,000	Rochester Philharmonic Orchestra	General Gift	Rochester, NY	2015
\$30,000	Lollypop Farm	General Gift	Fairport, NY	2014
\$10,000	Allendale Columbia School	General Gift	Rochester, NY	2014
\$10,000	Abraham Joshua Heschell School	General Gift	New York, NY	2014
\$5,000	Jewish Federation of Greater Rochester	General Gift	Rochester, NY	2014
\$5,000	Jewish Community Center of Greater Rochester	General Gift	Rochester, NY	2014
\$5,000	Rochester Philharmonic Orchestra	General Gift	Rochester, NY	2014
\$5,000	United States Holocaust Memorial Museum	General Gift	Washington, DC	2014
\$4,000	Middle East Forum	General Gift	Philadelphia, PA	2014
\$40,000	Lollypop Farm	General Gift	Fairport, NY	2013
\$10,000	Abraham Joshua Heschell School	General Gift	New York, NY	2013
\$5,000	Rochester Philharmonic Orchestra	General Gift	Rochester, NY	2013
\$2,500	Jewish Federation of Greater Rochester	General Gift	Rochester, NY	2013
\$2,500	Jewish Community Center of Greater Rochester	General Gift	Rochester, NY	2013
\$2,500	Animal Welfare League of Arlington	General Gift	Arlington, VA	2013
\$2,500	United States Holocaust Memorial Museum	General Gift	Washington, DC	2013
\$2,000	Middle East Forum	General Gift	Philadelphia, PA	2013

Application Guidelines



Note: This foundation appears to have a website. We recommend starting your exploration there. [Visit Website.](#)



The foundation has indicated it only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds.

About Grantmakers.io



Grantmakers.io is a free community project aimed at giving nonprofits unfettered access to a public dataset of Form 990 tax filings published by the IRS. Read more [about the project.](#)

The project republishes the IRS dataset, verbatim, focusing exclusively on Form 990 PF, the form most commonly filed by private foundations.

Note that the IRS dataset only contains information from *electronically-filed* tax returns. Read more [about the dataset.](#)

Grantmakers.io is not affiliated, associated, authorized, endorsed by, or in any way officially connected with any foundation appearing on the site.

Financial Overview



Assets

Distributions

Contributions

\$1.7M

\$203K

\$0

Loading...



Financial Trends



Tax e-Filings Available ⓘ

Last Updated by IRS

8

Sep 07, 2021

Loading...



## Nonprofit Explorer

Research Tax-Exempt Organizations

# PAUL KLINGENSTEIN FAMILY FOUNDATION INC

PITTSFORD, NY 14534-2170 | TAX-EXEMPT SINCE MAY 2012

**EIN:** 45-4288118

### Classification (NTEE)

Private Grantmaking Foundations (Philanthropy, Voluntarism and Grantmaking Foundations)

### Nonprofit Tax Code Designation: 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:**  [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING DEC.

**2019**

PDF

**990-PF**

Full Text

990PF (FILED ON  
JUNE 14, 2021)

**Total Revenue** **\$82,925**

**Total Expenses** **\$213,591**

### Notable sources of revenue

Contributions received	\$0	
Interest revenue	\$208	0.3%
Dividends	\$41,234	49.7%
Sales of assets	\$0	
Other income	\$41,483	50.0%

### Percent of total revenue

### Notable expenses

<u>Charitable disbursements</u>	\$202,765	94.9%
---------------------------------	-----------	-------

### Percent of total expenses\*



<div>Full Filing</div> <div>Schedules ▾</div> <div>Raw XML</div> <div>990PF</div>	<div>Total Revenue\$82,925</div> <div>Total Expenses\$213,591</div> <div>Compensation of officers*\$11,520   5.4%</div> <div>Other</div> <div>Total Assets\$1,747,117</div> <div>Total Liabilities\$1,036</div> <div>* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.</div> <div><table><tr><th>Key Employees and Officers</th><th>Compensation</th></tr><tr><td>Suzanne Hess (Treasurer)</td><td>\$11,520</td></tr><tr><td>Irene Hess (President)</td><td>\$0</td></tr><tr><td>Steven Hess (Vice President)</td><td>\$0</td></tr></table></div>	Key Employees and Officers	Compensation	Suzanne Hess (Treasurer)	\$11,520	Irene Hess (President)	\$0	Steven Hess (Vice President)	\$0
Key Employees and Officers	Compensation								
Suzanne Hess (Treasurer)	\$11,520								
Irene Hess (President)	\$0								
Steven Hess (Vice President)	\$0								

Help Keep Nonprofit Explorer Free!

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

<div>FISCAL YEAR ENDING DEC.</div> <div>2018</div> <div>PDF</div> <div>990-PF</div> <div>Full Text</div> <div>990PF (FILED ON JULY 19, 2019)</div> <div>Full Filing</div> <div>Schedules ▾</div> <div>Raw XML</div> <div>990PF</div>	<div>Form 990 documents available</div> <div>Extracted financial data is not available for this tax period, but Form 990 documents are available for download.</div> <div><table><tr><th>Key Employees and Officers</th><th>Compensation</th></tr><tr><td>Suzanne Hess (Treasurer)</td><td>\$18,000</td></tr><tr><td>Irene Hess (President)</td><td>\$0</td></tr><tr><td>Steven Hess (Vice President)</td><td>\$0</td></tr></table></div>	Key Employees and Officers	Compensation	Suzanne Hess (Treasurer)	\$18,000	Irene Hess (President)	\$0	Steven Hess (Vice President)	\$0
Key Employees and Officers	Compensation								
Suzanne Hess (Treasurer)	\$18,000								
Irene Hess (President)	\$0								
Steven Hess (Vice President)	\$0								

<div>FISCAL YEAR ENDING DEC.</div> <div>2017</div>	<div>Form 990 documents available</div>
--	---

PDF

990-PF

Full Text

990PF (FILED ON  
AUG. 7, 2018)

Full Filing

Schedules ▾

Raw XML

990PF

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

Key Employees and Officers

Compensation

SUZANNE HESS (Treasurer)\$20,160

IRENE HESS (President)\$0

STEVEN HESS (Vice President)\$0

FISCAL YEAR  
ENDING DEC.

2016

Full Text

990PF (FILED ON  
SEPT. 26, 2017)

Full Filing

Schedules ▾

Raw XML

990PF

Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

Key Employees and Officers

Compensation

SUZANNE HESS (Treasurer)\$23,760

IRENE HESS (President)\$0

STEVEN HESS (Vice President)\$0

FISCAL YEAR  
ENDING DEC.

2015

PDF

990-PF

Full Text

990PF (FILED ON  
SEPT. 16, 2016)

Full Filing

Total Revenue

\$11,405

Total Expenses

\$123,016

Notable sources of revenue

Percent of total revenue

Contributions received\$0

Interest revenue\$0

Dividends\$52,305> 100%

Sales of assets\$0

Other income-\$40,900

Notable expenses

Percent of total expenses\*

Charitable disbursements\$110,84090.1%

Compensation of officers\*\$30,24024.6%

Other

Schedules ▾

Raw XML

990PF

**Total Revenue** **\$11,405****Total Expenses** **\$123,016**Total Assets \$1,713,662Total Liabilities **\$1,290**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**

SUZANNE HESS ( <i>Treasurer</i> )	\$30,240
IRENE HESS ( <i>President</i> )	\$0
STEVEN HESS ( <i>Vice President</i> )	\$0

FISCAL YEAR  
ENDING DEC.**2014**

PDF

990-PF

Full Text

990PF (FILED ON  
AUG. 10, 2015)

Full Filing

Schedules ▾

Raw XML

990PF

**Total Revenue** **\$127,102****Total Expenses** **\$113,266****Notable sources of revenue****Percent of total revenue**

Contributions received	\$0	
Interest revenue	\$0	
Dividends	\$52,785	41.5%
Sales of assets	\$0	
Other income	\$74,317	58.5%

**Notable expenses****Percent of total expenses\***

<u>Charitable disbursements</u>	\$99,801	88.1%
Compensation of officers*	\$19,720	17.4%

**Other**Total Assets \$1,824,196Total Liabilities **\$213**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**

SUZANNE HESS ( <i>Treasurer</i> )	\$19,720
IRENE HESS ( <i>President</i> )	\$0
STEVEN HESS ( <i>Vice President</i> )	\$0

FISCAL YEAR  
ENDING DEC.**2013**

PDF

990-PF

**Total Revenue** **\$216,322****Total Expenses** **\$115,930****Notable sources of revenue****Percent of total revenue**

Contributions received	\$0
Interest revenue	\$0

Full Text

990PF (FILED ON  
NOV. 3, 2014)

Full Filing

Schedules ▾

Raw XML

990PF

**Total Revenue \$216,322****Total Expenses****\$115,930**

Dividends	\$53,803	24.9%
Sales of assets	\$62,790	29.0%
Other income	\$99,729	46.1%

**Notable expenses****Percent of total expenses\***

Charitable disbursements	\$96,989	83.7%
Compensation of officers*	\$21,025	18.1%

**Other**

Total Assets	\$1,811,142
Total Liabilities	\$995

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**

SUZANNE HESS ( <i>Treasurer</i> )	\$21,025
IRENE HESS ( <i>President</i> )	\$0
STEVEN HESS ( <i>Vice President</i> )	\$0

FISCAL YEAR  
ENDING DEC.**2012**

PDF

990-PF

Raw XML

990PF

**Total Revenue \$1,811,685****Total Expenses****\$101,930****Notable sources of revenue****Percent of total revenue**

Contributions received	\$1,767,138	97.5%
Interest revenue	\$0	
Dividends	\$43,997	2.4%
Sales of assets	\$0	
Other income	\$550	0.0%

**Notable expenses****Percent of total expenses\***

Charitable disbursements	\$92,422	90.7%
Compensation of officers*	\$8,787	8.6%

**Other**

Total Assets	\$1,710,491
Total Liabilities	\$736

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Search for a Nonprofit**

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State ▼

Any Category ▼

Any Type ▼

SEARCH

[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

SUBSCRIBE

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us

[Board and Advisors](#)  
[Officers and Staff](#)  
[Diversity](#)  
[Jobs and Fellowships](#)  
[Reports](#)  
[Media Center](#)  
[Advertising Policy](#)  
[Code of Ethics](#)  
[Privacy Policy](#)

---

[Subscribe by Email](#)  
[Subscribe by RSS](#)  
[Twitter](#)  
[Facebook](#)  
[iOS and Android](#)  
[Podcast](#)

---

[Leak to Us](#)  
[Steal Our Stories](#)  
[Contact Us](#)  
[Donate](#)



© Copyright 2021 Pro Publica Inc.



Case 2:19-cv-05697-JS Document 167-9 Filed 12/08/21 Page 88 of 147

See a Social Security Number? Say Something!

Report Privacy Problems to <https://public.resource.org/privacy>

Or call the IRS Identity Theft Hotline at 1-800-908-4490





EXTENDED TO NOVEMBER 15, 2016  
Return of Private Foundation

Form 990-PF

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public  
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

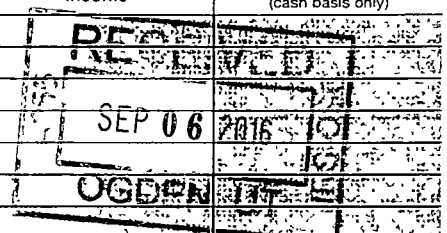
For calendar year 2015 or tax year beginning

, and ending

Name of foundation <b>SEED THE DREAM FOUNDATION</b>		A Employer identification number <b>27-4662369</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>PO BOX 768</b>	Room/suite	B Telephone number <b>610-896-3126</b>
City or town, state or province, country, and ZIP or foreign postal code <b>GLADWYNE, PA 19035</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 2,945,987.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		2,597,025.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-77,761.			
b Gross sales price for all assets on line 6a		2,519,264.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain				N/A	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		1,001.	0.	1,001.	STATEMENT 1
12 Total Add lines 1 through 11		2,520,265.	0.	1,001.	
13 Compensation of officers, directors, trustees, etc		0.	0.	0.	0.
14 Other employee salaries and wages		227,847.	0.	0.	0.
15 Pension plans, employee benefits		28,515.	0.	0.	0.
16a Legal fees					
b Accounting fees					
c Other professional fees STMT 2		4,285.	0.	0.	0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy		28,755.	0.	0.	0.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		59,223.	0.	0.	0.
24 Total operating and administrative expenses Add lines 13 through 23		348,625.	0.	0.	0.
25 Contributions, gifts, grants paid		7,080,771.			7,080,771.
26 Total expenses and disbursements Add lines 24 and 25		7,429,396.	0.	0.	7,080,771.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		-4,909,131.			
b Net investment income (if negative, enter -0-)			0.		
c Adjusted net income (if negative, enter -0-)				1,001.	

RECEIVED SEP 6 2016



STATEMENT 1

STMT 2

STMT 3

G-30

B PP

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	7,855,118.	2,945,987.	2,945,987.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other					
14 Land, buildings, and equipment: basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		7,855,118.	2,945,987.	2,945,987.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
	and complete lines 24 through 26 and lines 30 and 31				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
	and complete lines 27 through 31				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	7,855,118.	2,945,987.			
	30 Total net assets or fund balances	7,855,118.	2,945,987.		
	31 Total liabilities and net assets/fund balances	7,855,118.	2,945,987.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,855,118.
2 Enter amount from Part I, line 27a	2	-4,909,131.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,945,987.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,945,987.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr.)	(d) Date sold (mo, day, yr.)
1a 58 SHS AMERICAN WOODMARK CORP	D	10/09/15	10/09/15
b 1,623 SHS STAMPS.COM INC	D	10/09/15	10/09/15
c 3,332 SHS MANHATTAN ASSOCIATES, INC	D	10/09/15	10/09/15
d 8,363 SHS HORIZON PHARMA INC	D	10/09/15	10/09/15
e 18,300 SHS AMBARELLA, INC	D	06/12/15	06/12/15

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,120.		4,125.	-5.
b 118,970.		117,846.	1,124.
c 214,363.		214,381.	-18.
d 160,624.		159,650.	974.
e 2,021,187.		2,101,023.	-79,836.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-5.
b			1,124.
c			-18.
d			974.
e			-79,836.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-77,761.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	-77,761.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	7,110,750.	4,369,550.	1.627341
2013	4,151,946.	1,451,637.	2.860182
2012	1,958,921.	902,486.	2.170583
2011	3,062,556.	981,483.	3.120335
2010			

2 Total of line 1, column (d)	2	9.778441
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2.444610
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	5,938,515.
5 Multiply line 4 by line 3	5	14,517,353.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	14,517,353.
8 Enter qualifying distributions from Part XII, line 4	8	7,080,771.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	0.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	0.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2016 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://SEEDTHEDREAM.ORG/</u>	X	
14 The books are in care of ► <u>JOEL GREENBERG</u> Telephone no. ► <u>610-896-3126</u> Located at ► <u>TWO BALA PLAZA, SUITE 300, BALA CYNWYD, PA</u> ZIP+4 ► <u>19004</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)). a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		X

Form 990-PF (2015)

**Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARCY GRINGLAS PO BOX 768 GLADWYNE, PA 19035	PRESIDENT; DIRECTOR 20.00	0.	0.	0.
JOEL GREENBERG PO BOX 768 GLADWYNE, PA 19035	SECRETARY / TREASURER; DIR 8.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
TALIA KAPLAN PO BOX 768, GLADWYNE, PA 19035	DIRECTOR OF GRANT INITIATIVES 32.00	109,025.	0.	0.
KAREN SCHIAVELLI PO BOX 768, GLADWYNE, PA 19035	GRANTS MANAGER 40.00	70,107.	0.	0.
TZOFIA DOROT PO BOX 768, GLADWYNE, PA 19035	PROGRAM DIRECTOR 40.00	46,489.	0.	0.
SARI J. ZLOTNICK PO BOX 768, GLADWYNE, PA 19035	ASSISTANT 40.00	13,077.	0.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2015)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 BIRTHRIGHT ISRAEL	
	1,937,988.
2 FRIENDS OF THE IDF	
	514,041.
3 THE BALDWIN SCHOOL	
	412,700.
4 THE JERUSALEM FOUNDATION, INC.	
	326,910.

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2015)

PP

**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	6,028,949.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	6,028,949.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,028,949.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	90,434.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,938,515.
6	Minimum investment return. Enter 5% of line 5	6	296,926.

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	296,926.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	
b	Income tax for 2015. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	296,926.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	296,926.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	296,926.

**Part XII****Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,080,771.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,080,771.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,080,771.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

AP



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				296,926.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011	3,013,482.			
c From 2012	1,913,797.			
d From 2013	4,079,364.			
e From 2014	6,892,272.			
f Total of lines 3a through e	15,898,915.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 7,080,771.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				296,926.
e Remaining amount distributed out of corpus	6,783,845.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	22,682,760.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	22,682,760.			
10 Analysis of line 9:				
a Excess from 2011	3,013,482.			
b Excess from 2012	1,913,797.			
c Excess from 2013	4,079,364.			
d Excess from 2014	6,892,272.			
e Excess from 2015	6,783,845.			

<b>Part XIV</b>	<b>Private Operating Foundations</b> (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ACADEMY OF MUSIC 1 SOUTH BROAD STREET, 14TH FLOOR PHILADELPHIA, PA 19107	NONE	PUBLIC CHARITY	GENERAL FUND	4,000.
AGAHZO-SHALOM YOUTH VILLAGE 498 SEVENTH AVE., 15TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
AMERICA ISRAEL FRIENDSHIP LEAGUE 134 EAST 39TH STREET, 3RD FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
AMERICAN FRIENDS OF MIGDAL OHR 1560 BROADWAY, SUITE 807 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL FUND	36,000.
AMERICAN FRIENDS OF THE GHETTO FIGHTERS' HOUSE MUSEUM PO BOX 277 NEW YORK, NY 10034	NONE	PUBLIC CHARITY	GENERAL FUND	3,600.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>7,080,771.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2015**

Name of the organization

Employer identification number

SEED THE DREAM FOUNDATION

27-4662369

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

**SEED THE DREAM FOUNDATION****27-4662369****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	<u>JOEL GREENBERG AND MARCY GRINGLAS</u> <u>PO BOX 768</u> <u>GLADWYNE, PA 19035</u>	\$ <u>4,125.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>2</u>	<u>JOEL GREENBERG AND MARCY GRINGLAS</u> <u>PO BOX 768</u> <u>GLADWYNE, PA 19035</u>	\$ <u>117,846.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>3</u>	<u>JOEL GREENBERG AND MARCY GRINGLAS</u> <u>PO BOX 768</u> <u>GLADWYNE, PA 19035</u>	\$ <u>214,381.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>4</u>	<u>JOEL GREENBERG AND MARCY GRINGLAS</u> <u>PO BOX 768</u> <u>GLADWYNE, PA 19035</u>	\$ <u>159,650.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
<u>5</u>	<u>JOEL GREENBERG AND MARCY GRINGLAS</u> <u>PO BOX 768</u> <u>GLADWYNE, PA 19035</u>	\$ <u>2,101,023.</u>	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**SEED THE DREAM FOUNDATION****27-4662369****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	<u>58 SHS AMERICAN WOODMARK CORP.</u>	\$ <u>4,125.</u>	<u>10/09/15</u>
<u>2</u>	<u>1,623 SHS STAMPS.COM INC</u>	\$ <u>117,846.</u>	<u>10/09/15</u>
<u>3</u>	<u>3,332 SHS MANHATTAN ASSOCIATES, INC.</u>	\$ <u>214,381.</u>	<u>10/09/15</u>
<u>4</u>	<u>8,363 SHS HORIZON PHARMA INC.</u>	\$ <u>159,650.</u>	<u>10/09/15</u>
<u>5</u>	<u>18,300 SHS AMBARELLA, INC.</u>	\$ <u>2,101,023.</u>	<u>06/12/15</u>
		\$	



Name of organization

Employer identification number

**SEED THE DREAM FOUNDATION**

27-4662369

**Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF YAHAD IN UNUM 25 WEST 45TH STREET, SUITE 1405 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL FUND	75,000.
AMERICAN GATHERING OF JEWISH HOLOCAUST SURVIVORS 122 WEST 30TH STREET, SUITE 304A NEW YORK, NY 10001	NONE	PUBLIC CHARITY	GENERAL FUND	20,000.
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 711 THIRD AVENUE NEW YORK, NY 10017-4017	NONE	PUBLIC CHARITY	GENERAL FUND	50,000.
AMERICAN SOCIETY FOR YAD VASHEM 500 FIFTH AVE, 42ND FLOOR NEW YORK, NY 10110-4299	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
ANTI-DEFAMATION LEAGUE 1500 MARKET STREET, SUITE 2415, WEST TOWER PHILADELPHIA, PA 19102-2100	NONE	PUBLIC CHARITY	GENERAL FUND	297,595.
BIRTHRIGHT ISRAEL 33 EAST 33RD STREET, 7TH FLOOR NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL FUND	1,937,988.
CAMERA PO BOX 35040 BOSTON, MA 02135-0001	NONE	PUBLIC CHARITY	GENERAL FUND	66,000.
CHABAD HOUSE FOR STUDENTS OF THE ARTS 1432 CATHARINE STREET PHILADELPHIA, PA 19146	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
CHILDREN OF JEWISH HOLOCAUST SURVIVORS PO BOX 1127 JENKINTOWN, PA 19046	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
CHILDREN'S CRISIS TREATMENT CENTER 1080 NORTH DELAWARE AVE, SUITE 600 PHILADELPHIA, PA 19125	NONE	PUBLIC CHARITY	GENERAL FUND	12,500.
Total from continuation sheets				7,017,171.

**Part XV** Supplementary Information**3 , Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S VILLAGE 125 NORTH 8TH STREET PHILADELPHIA, PA 19106	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
COMMUNITY PARTNERSHIP SCHOOL 1936 NORTH JUDSON STREET PHILADELPHIA, PA 19121	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
CURTIS INSTITUTE OF MUSIC 1726 LOCUST STREET PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	25,000.
EYES FROM THE ASHES PO BOX 1136 BRYN MAWR, PA 19010	NONE	PUBLIC CHARITY	GENERAL FUND	3,600.
FACING HISTORY AND OURSELVES 16 HURD ROAD BROOKLINE, MA 02445	NONE	PUBLIC CHARITY	GENERAL FUND	48,700.
FAITH IN THE FUTURE 550 AMERICAN AVENUE, SUITE 300 KING OF PRUSSIA, PA 19406	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
FAME 4553 CRIMSONWOOD DRIVE REDDING, CA 96001	NONE	PUBLIC CHARITY	GENERAL FUND	50,000.
FEMALE HEBREW BENEVOLENT SOCIETY 2125 DELANCEY PLACE PHILADELPHIA, PA 19103-6511	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
FRIENDS OF HOLOCAUST & TOLERANCE CENTRE INC. 100 CRESCENT BEACH RD GLEN COVE, NY 11542	NONE	PUBLIC CHARITY	GENERAL FUND	32,500.
FRIENDS OF THE IDF 1430 BROADWAY NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	514,041.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FROM THE DEPTHS 6033 W. CENTURY BLVD, SUITE 350 LOS ANGELES, CA 90045	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
GERSHMAN Y 401 S BROAD STREET PHILADELPHIA, PA 19147	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
GMU HILLEL 4400 UNIVERSITY DRIVE, MSN 2C7 FAIRFAX, VA 22030	NONE	PUBLIC CHARITY	GENERAL FUND	180.
HASBARA FELLOWSHIPS 505 8TH AVE, SUITE 601 NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	150,000.
HEBREW CHARTER SCHOOL CENTER 729 SEVENTH AVE, 9TH FLOOR NEW YORK, NY 10019	NONE	PUBLIC CHARITY	GENERAL FUND	18,000.
HILLEL OF GREATER PHILADELPHIA 215 S 39TH STREET PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
HILLEL: THE FOUNDATION FOR JEWISH CAMPUS LIFE 800 EIGHTH STREET, NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL FUND	56,768.
HILLEL SILICON VALLEY 44 SOUTH 11TH STREET SAN JOSE, CA 95112	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
HILLEL AT STANFORD OA 565 MAYFIELD AVENUE, STANFORD, CA 94305	NONE	PUBLIC CHARITY	GENERAL FUND	1,800.
HOLOCAUST AWARENESS MUSEUM AND EDUCATION CENTER 10100 JAMISON AVE, ROOM 210 PHILADELPHIA, PA 19116	NONE	PUBLIC CHARITY	GENERAL FUND	2,050.
Total from continuation sheets				

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE FOR HEROISM 270 SOUTH HANFORD STREET #207 SEATTLE, WA 98134	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
HUMAN RIGHTS FIRST 75 BROAD STREET, 31ST FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
IMAGINATION PRODUCTIONS, INC. D/B/A JERUSALEM U 11110 W OAKLAND PARK BLVD SUITE 288 SUNRISE, FL 33351-6808	NONE	PUBLIC CHARITY	GENERAL FUND	175,000.
ISRAEL LACROSSE ASSOCIATION 1501 BROADWAY, FLOOR 21 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
ISRAEL ON CAMPUS COALITION 800 8TH STREET, NW WASHINGTON, DC 20001	NONE	PUBLIC CHARITY	GENERAL FUND	25,000.
JAFINA 633 THIRD AVE NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL FUND	199,520.
JEWISH FAMILY AND CHILDREN'S SERVICE OF GREATER PHILADELPHIA 2100 ARCH STREET, 5TH FLOOR PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	101,800.
JEWISH FEDERATION OF GREATER PHILADELPHIA 2100 ARCH STREET PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	196,000.
JEWISH FEDERATION OF NORTH AMERICA 25 BROADWAY, SUITE 1700 NEW YORK, NY 10004-1010	NONE	PUBLIC CHARITY	GENERAL FUND	50,000.
JEWISH RELIEF AGENCY 116 BALA AVENUE BALA CYNWYD, PA 19004	NONE	PUBLIC CHARITY	GENERAL FUND	25,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH STUDENT ENRICHMENT CENTER, INC. 780 COLLEGE AVE HAVERFORD, PA 19041	NONE	PUBLIC CHARITY	GENERAL FUND	25,000.
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE	PUBLIC CHARITY	GENERAL FUND	20,000.
KIM AND GARY HEIMAN FAMILY FOUNDATION PO BOX 371805 CINCINNATI, OH 45222-180	NONE	PUBLIC CHARITY	GENERAL FUND	75,000.
KIPP FOUNDATION 135 MAIN STREET, SUITE 1700 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL FUND	50,000.
LEO BAECK EDUCATION CENTER FOUNDATION 90 DERECH TSARFAT, P.O.B 6283 HAIFA, ISRAEL 31062	NONE	PUBLIC CHARITY	GENERAL FUND	250,000.
LIVECONNECTIONS 3025 WALNUT STREET PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL FUND	500.
MARCH OF DIMES 1019 WEST NINTH AVE KING OF PRUSSIA, PA 19406	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
MIGHTY WRITERS 1501 CHRISTIAN STREET PHILADELPHIA, PA 19146	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
MINDING YOUR MIND 42 WEST LANCASTER AVE, 2ND FLOOR ARDMORE, PA 19003	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
MUSICOPIA 2001 MARKET STREET, SUITE 700 PHILADELPHIA, PA 19103-7080	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3. Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL COUNCIL OF JEWISH WOMEN 475 RIVERSIDE DRIVE, SUITE 1901 NEW YORK, NY 10115	NONE	PUBLIC CHARITY	GENERAL FUND	500.
NATIONAL MUSEUM OF AMERICAN JEWISH HISTORY 101 SOUTH INDEPENDENCE MALL EAST PHILADELPHIA, PA 19106-2517	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
OROT 7601 OLD YORK ROAD MELROSE PARK, PA 19027	NONE	PUBLIC CHARITY	GENERAL FUND	3,600.
OUR SOLDIERS SPEAK P.O BOX 138 MIDTOWN STATION NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
PEF ISRAEL ENDOWMENT FUNDS 630 THIRD AVENUE, 15TH FLOOR NEW YORK, NY 10017-6745	NONE	PUBLIC CHARITY	GENERAL FUND	15,000.
PEOPLE'S EMERGENCY CENTER 325 N 39TH STREET PHILADELPHIA, PA 19104	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
PHILADELPHIA MURAL ARTS ADVOCATES 1727-29 MOUNT VERNON ST PHILADELPHIA, PA 19130	NONE	PUBLIC CHARITY	GENERAL FUND	100,000.
PIG IRON THEATRE COMPANY 1417 N 2ND STREET PHILADELPHIA, PA 19122	NONE	PUBLIC CHARITY	GENERAL FUND	2,500.
PLAY ON, PHILLY' 1620 LOCUST STREET PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	100,136.
POLICE ATHLETIC LEAGUE OF PHILADELPHIA 2524 E CLEARFIELD STREET PHILADELPHIA, PA 19134-5098	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 , Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROJECT WITNESS 201 FOSTER AVENUE BROOKLYN, NY 11230	NONE	PUBLIC CHARITY	GENERAL FUND	3,600.
REFUGEPOINT 689 MASSACHUSETTS AVE CAMBRIDGE, MA 02139	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
REPORT, INC. 100 SPRINGDALE ROAD, SUITE A3 CHERRY HILL, NJ 08003	NONE	PUBLIC CHARITY	GENERAL FUND	100,000.
SAVE A MIND 1 BELMONT AVE, SUITE 602 BALA CYNWYD, PA 19004	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
SELFHELP COMMUNITY SERVICES 520 EIGHTH AVE, 5TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
SETTLEMENT MUSIC SCHOOL PO BOX 63966 PHILADELPHIA, PA 19147	NONE	PUBLIC CHARITY	GENERAL FUND	2,000.
SIMON WIESENTHAL CENTER 1399 ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	PUBLIC CHARITY	GENERAL FUND	25,000.
STANDWITHUS PO BOX 341069 LOS ANGELES, CA 90034-1069	NONE	PUBLIC CHARITY	GENERAL FUND	298,483.
STEPPINGSTONE SCHOLARS, INC. 4112 STATION STREET, UNIT D PHILADELPHIA, PA 19127	NONE	PUBLIC CHARITY	GENERAL FUND	50,000.
SUPPORT CENTER FOR CHILD ADVOCATES 1900 CHERRY STREET PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	2,000.
Total from continuation sheets				



**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TANZANIAN CHILDREN'S FUND 2 ATLANTIC AVE, 4TH FLOOR BOSTON, MA 02110	NONE	PUBLIC CHARITY	GENERAL FUND	52,000.
THE BALDWIN SCHOOL 701 MONTGOMERY AVENUE BRYN MAWR, PA 19010	NONE	PUBLIC CHARITY	GENERAL FUND	412,700.
THE BLUE CARD, INC. 171 MADISON AVE, SUITE 1405 NEW YORK, NY 10016	NONE	PUBLIC CHARITY	GENERAL FUND	19,000.
THE DAVID PROJECT PO BOX 52390 BOSTON, MA 2205	NONE	PUBLIC CHARITY	GENERAL FUND	40,000.
THE FRANKLIN INSTITUTE 222 NORTH 20TH STREET PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
THE FREIRE CHARTER SCHOOL FOUNDATION 2027 CHESTNUT STREET PHILADELPHIA, PA 19103	NONE	PUBLIC CHARITY	GENERAL FUND	250,000.
THE FRIENDSHIP CIRCLE 754 SOUTH 9TH STREET PHILADELPHIA, PA 19147	NONE	PUBLIC CHARITY	GENERAL FUND	1,800.
THE GLADWYNE FREE LIBRARY 362 RIGHTERS MILL ROAD GLADWYNE, PA 19035	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
THE JERUSALEM FOUNDATION, INC. 420 LEXINGTON AVE, SUITE 1645 NEW YORK, NY 10170	NONE	PUBLIC CHARITY	GENERAL FUND	326,910.
THE JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVE, 19TH FLOOR NEW YORK, NY 10001-6008	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE LOUIS D. BRANDEIS CENTER, INC. 1717 PENNSYLVANIA AVENUE, NW, SUITE 1025 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL FUND	30,000.
THE MORTY FRANK MEMORIAL FUND 444 EAST 82ND STREET, APT 4B NEW YORK, NY 10028	NONE	PUBLIC CHARITY	GENERAL FUND	1,800.
THE PHILADELPHIA ORCHESTRA 1 SOUTH BROAD STREET, 14TH FLOOR PHILADELPHIA, PA 19107	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC 20024-2126	NONE	PUBLIC CHARITY	GENERAL FUND	168,000.
UNIVERSITY OF THE ARTS 320 SOUTH BROAD STREET PHILADELPHIA, PA 19102	NONE	PUBLIC CHARITY	GENERAL FUND	500.
USC SHOAH FOUNDATION 650 W 35TH STREET, SUITE 114 LOS ANGELES, CA 90089-2571	NONE	PUBLIC CHARITY	GENERAL FUND	203,600.
VERGE INSPIRE 250 LANCASTER AVENUE WAYNE, PA 19087	NONE	PUBLIC CHARITY	GENERAL FUND	5,000.
WEST PHILADELPHIA CATHOLIC HIGH SCHOOL 4501 CHESTNUT STREET PHILADELPHIA, PA 19139	NONE	PUBLIC CHARITY	GENERAL FUND	35,000.
WOLF PERFORMING ARTS CENTER PO BOX 434 NARBERTH, PA 19072	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
YMCA CAMP OCKANICKON, INC. 1303 STOKES ROAD MEDFORD, NJ 8055	NONE	PUBLIC CHARITY	GENERAL FUND	12,500.
Total from continuation sheets				

27-4662369

## 3 Grants and Contributions Paid During the Year (Continuation)

523631  
04-01-15

FORM 990-PF	OTHER INCOME	STATEMENT	1
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	1,001.	0.	1,001.
TOTAL TO FORM 990-PF, PART I, LINE 11	1,001.	0.	1,001.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADP PAYROLL PROCESSING	1,754.	0.	0.	0.	
NEXTAGE FEES	2,531.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	4,285.	0.	0.	0.	

FORM 990-PF	OTHER EXPENSES		STATEMENT		3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
REGISTRATION FEE	15.	0.	0.	0.	
POST OFFICE BOX	232.	0.	0.	0.	
ADVERTISING EXPENSE	5,292.	0.	0.	0.	
OFFICE SUPPLIES	988.	0.	0.	0.	
INSURANCE	5,684.	0.	0.	0.	
WEBSITE	2,445.	0.	0.	0.	
CONSULTING	10,285.	0.	0.	0.	
WIRE TRANSFER FEES	295.	0.	0.	0.	
STOP PAYMENT FEES	60.	0.	0.	0.	
MISCELLANEOUS	26,908.	0.	0.	0.	
SOFTWARE EXPENSE	7,000.	0.	0.	0.	
ORDERED CHECKS	7.	0.	0.	0.	
BANK FEES	12.	0.	0.	0.	
TO FORM 990-PF, PG 1, LN 23	59,223.	0.	0.	0.	

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 4

## NAME OF MANAGER

MARCY GRINGLAS  
JOEL GREENBERG

[Home](#)[Donors and Donations](#)[Contact Us](#)[Donate](#)

## REPORT, INC.

**REPORT: Research + Evaluation = Promoting Organizational Responsibility and Transparency, Inc.**

REPORT, Inc.'s mission is to educate about and advance civic responsibility through systematic research and analysis of the activities and transparency of governments and non-governmental organizations, their funders, and associated frameworks.

## We are grateful to our generous donors

- Helen Diller Family Foundation, San Francisco
- The Immerman Foundation, a supporting foundation of the Jewish Federation of Cleveland
- Klarman Family Foundation, Boston
- Koret Foundation, San Francisco
- Linden Trust for Conservation (NY)
- Middle East Forum Education Project, Philadelphia
- JCEF as recommended by the MZ Philanthropic Fund
- Ben & Esther Rosenbloom Foundation, Baltimore
- Paul E. Singer
- Seed the Dream Foundation
- Goodman Family Supporting Foundation of The Jewish Community Foundation
- Julis Foundation for Multidisciplinary Thinking
- Wechsler Family Foundation (MA)

## Contributions

All contributions must be in US dollars made payable to REPORT, Inc. and may carry a recommendation for the use of the funds. Grants from REPORT, Inc. are subject to the direction and control of the REPORT, Inc. Board of Directors, which approves all grants.

REPORT Inc. is a recognized 501(c)3, EIN 26-2971061

A copy of the official registration and financial information may be obtained from the division of consumer services by calling toll-free 1-800-HELP-FLA (435-7352) or online at <http://www.floridaconsumerhelp.com/>. Registration does not imply endorsement, approval, or recommendation by the state. Registration # CH36951.

Copyright © 2019 REPORT, Inc. ©All rights reserved.

## Give Now!

Help Us by  
Making a Donation

**Checks may be mailed to:**

PMB 225  
1121 N. Bethlehem Pike, Ste 60  
Spring House, PA 19477

For more information:  
202-241-1399

**Donate Online Now:**

[Donate](#)

**Guidestar Platinum**



## Nonprofit Explorer

Research Tax-Exempt Organizations

# SEED THE DREAM FOUNDATION

GLADWYNE, PA 19035-0768 | TAX-EXEMPT SINCE AUG. 2011

**EIN:** 27-4662369

### Classification (NTEE)

Private Independent Foundations (Philanthropy, Voluntarism and Grantmaking Foundations)

### Nonprofit Tax Code Designation: 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:** [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING DEC.

**2019**

PDF

990-PF

Full Text

990PF (FILED ON  
JUNE 11, 2021)

Full Filing

**Total Revenue** **\$143,473**

**Total Expenses** **\$8,528,595**

### Notable sources of revenue

Contributions received	\$0
Interest revenue	\$143,473
Dividends	\$0
Sales of assets	\$0
Other income	\$0

### Percent of total revenue

100%

### Notable expenses

Charitable disbursements	\$7,755,295
Compensation of officers*	\$0

### Percent of total expenses\*

90.9%

Schedules ▾

Raw XML

990PF

**Total Revenue** **\$143,473****Total Expenses** **\$8,528,595****Other**Total Assets \$3,554,812Total Liabilities **\$1**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**

TALIA KAPLAN (EXECUTOR DIRECTOR) \$180,960

KAREN SCHIAVELLI (GRANTS MANAGER) \$125,559

DEBORAH A KOWAL (FINANCIAL MANAGER) \$87,503

[+ Show more](#)**Help Keep Nonprofit Explorer Free!**

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

FISCAL YEAR  
ENDING DEC.**2018**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2015**

PDF

990-PF

**Total Revenue** **\$2,520,265****Total Expenses** **\$7,429,396****Notable sources of revenue****Percent of total revenue**

Contributions received \$2,597,025 | &gt; 100%

Interest revenue \$0

Dividends \$0

Sales of assets \$0

Other income \$1,001 | 0.0%

**Notable expenses****Percent of total expenses\***Charitable disbursements \$7,080,771 | 95.3%

Compensation of officers\* \$0

**Other**Total Assets \$2,945,987



**Total Revenue** **\$2,520,265****Total Expenses** **\$7,429,396**Total Liabilities **\$0**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2014**

PDF

990-PF

**Total Revenue** **\$12,552,421****Total Expenses** **\$7,351,331****Notable sources of revenue**

		Percent of total revenue
Contributions received	\$12,726,288	> 100%
Interest revenue	\$0	
Dividends	\$0	
Sales of assets	\$0	
Other income	\$0	

**Notable expenses**

		Percent of total expenses*
Charitable disbursements	\$7,110,750	96.7%
Compensation of officers*	\$0	

**Other**

<u>Total Assets</u>	\$7,855,118
<u>Total Liabilities</u>	<b>\$0</b>

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2013**

PDF

990-PF

**Total Revenue** **\$6,668,023****Total Expenses** **\$4,206,991****Notable sources of revenue**

		Percent of total revenue
Contributions received	\$6,463,822	96.9%
Interest revenue	\$0	
Dividends	\$0	
Sales of assets	\$0	
Other income	\$254,500	3.8%

**Notable expenses**

		Percent of total expenses*
Charitable disbursements	\$4,151,946	98.7%
Compensation of officers*	\$0	

**Other**

<u>Total Assets</u>	\$2,654,028
<u>Total Liabilities</u>	<b>\$0</b>

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2012**

PDF

990-PF

**Total Revenue** **\$250,100****Total Expenses** **\$1,992,839****Notable sources of revenue**

Contributions received	\$250,100
Interest revenue	\$0
Dividends	\$0
Sales of assets	\$0
Other income	\$0

**Percent of total revenue**

100%

**Notable expenses**

Charitable disbursements	\$1,958,921
Compensation of officers*	\$0

**Percent of total expenses\***

98.3%

**Other**

Total Assets	\$192,996
Total Liabilities	\$0

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING DEC.**2011**

PDF

990-PF

**Total Revenue** **\$5,000,100****Total Expenses** **\$3,064,365****Notable sources of revenue**

Contributions received	\$5,000,100
Interest revenue	\$0
Dividends	\$0
Sales of assets	\$0
Other income	\$0

**Percent of total revenue**

100%

**Notable expenses**

Charitable disbursements	\$3,062,556
Compensation of officers*	\$0

**Percent of total expenses\***

99.9%

**Other**

Total Assets	\$1,935,735
Total Liabilities	\$0

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Search for a Nonprofit**

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



SEARCH

[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

SUBSCRIBE

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us  
Board and Advisors  
Officers and Staff  
Diversity  
Jobs and Fellowships

Reports  
Media Center  
Advertising Policy  
Code of Ethics  
Privacy Policy

---

Subscribe by Email  
Subscribe by RSS  
Twitter  
Facebook  
iOS and Android  
Podcast

---

Leak to Us  
Steal Our Stories  
Contact Us  
Donate



© Copyright 2021 Pro Publica Inc.

## Nonprofit Explorer

Research Tax-Exempt Organizations

# DAVID HOROWITZ FREEDOM CENTER

SHERMAN OAKS, CA 91403-3508 | TAX-EXEMPT SINCE JUNE 1993

**EIN:** 95-4194642

### Nonprofit Tax Code Designation: 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:**  [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING DEC.

## 2019

PDF

990

Full Text

990 (FILED ON  
MARCH 31, 2021)

Full Filing

**Total Revenue** **\$7,695,272**

**Total Functional Expenses** **\$7,842,727**

**Net income** **-\$147,455**

### Notable sources of revenue

		Percent of total revenue
Contributions	\$6,500,281	84.5%
Program services	\$1,083,267	14.1%
Investment income	\$93	0.0%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	-\$95,286	
Sales of assets	\$139	0.0%
Net inventory sales	\$114,122	1.5%

Schedules ▾

Raw XML

990

**Total Revenue** **\$7,695,272****Total Functional Expenses** **\$7,842,727****Net income** **-\$147,455**

Other revenue \$92,656 | 1.2%

**Notable expenses**

Executive compensation \$992,456 | 12.7%

Professional fundraising fees \$281,930 | 3.6%

Other salaries and wages \$844,798 | 10.8%

**Percent of total expenses****Other**

Total Assets \$1,447,229

Total Liabilities **\$1,048,608**

Net Assets \$398,621

**Key Employees and Officers****Compensation**

DAVID HOROWITZ (CEO/FOUNDER) \$545,526

ROBERT SPENCER (JIHAD WATCH DIRECTOR) \$254,000

MICHAEL FINCH (PRESIDENT) \$210,345

[+ Show more](#)**Help Keep Nonprofit Explorer Free!**

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

FISCAL YEAR  
ENDING DEC.**2018**

Full Text

990 (FILED ON  
JAN. 21, 2020)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue** **\$6,849,077****Total Functional Expenses** **\$6,845,810****Net income** **\$3,267****Notable sources of revenue**

Contributions \$5,809,736 | 84.8%

Program services \$958,876 | 14.0%

Investment income \$33 | 0.0%

Bond proceeds \$0

Royalties \$0

Rental property income \$0

Net fundraising -\$48,381

Sales of assets -\$10,536

Net inventory sales \$86,833 | 1.3%

Other revenue \$52,516 | 0.8%

**Percent of total revenue****Notable expenses**

Executive compensation \$1,091,983 | 16.0%

Professional fundraising fees \$251,060 | 3.7%

Other salaries and wages \$775,749 | 11.3%

**Percent of total expenses****Other**

Total Assets \$1,594,114

## Total Revenue \$6,849,077

**Total Functional Expenses** **\$6,845,810**

**Net income** **\$3,267**

Total Liabilities **\$1,035,538**

Net Assets \$558,576

### Key Employees and Officers

### Compensation

DAVID HOROWITZ (CEO/FOUNDER) \$598,049

MICHAEL FINCH (PRESIDENT) \$223,492

PETER COLLIER (VICE PRESIDENT OF PROGRAMS) \$195,965

[+ Show more](#)

FISCAL YEAR  
ENDING DEC.

# 2017

PDF

990

990-T

Full Text

990 (FILED ON  
DEC. 20, 2018)

Full Filing

Schedules ▾

Raw XML

990

## Total Revenue \$5,838,333

**Total Functional Expenses** **\$5,895,782**

**Net income** **-\$57,449**

### Notable sources of revenue

### Percent of total revenue

Contributions	\$4,950,724	84.8%
Program services	\$804,485	13.8%
Investment income	\$874	0.0%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	-\$82,060	
Sales of assets	\$0	
Net inventory sales	\$45,358	0.8%
Other revenue	\$118,952	2.0%

### Notable expenses

### Percent of total expenses

Executive compensation	\$1,077,788	18.3%
Professional fundraising fees	\$88,399	1.5%
Other salaries and wages	\$783,592	13.3%

### Other

Total Assets	\$1,499,905
Total Liabilities	<b>\$906,782</b>
Net Assets	\$593,123

### Key Employees and Officers

### Compensation

DAVID HOROWITZ (CEO/FOUNDER) \$585,335

MICHAEL FINCH (PRESIDENT) \$214,963

ROBERT SPENCER (JIHAD WATCH DIRECTOR) \$193,500

[+ Show more](#)



FISCAL YEAR  
ENDING DEC.**2016**

PDF

990

990-T

Full Text

990 (FILED ON  
DEC. 29, 2017)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue** **\$5,976,459****Total Functional Expenses** **\$5,975,926****Net income** **\$533****Notable sources of revenue**

Contributions	\$4,812,601
Program services	\$908,935
Investment income	\$33
Bond proceeds	\$0
Royalties	\$0
Rental property income	\$0
Net fundraising	\$0
Sales of assets	\$0
Net inventory sales	\$120,440
Other revenue	\$134,450

**Percent of total revenue**

Contributions	80.5%
Program services	15.2%
Investment income	0.0%
Bond proceeds	
Royalties	
Rental property income	
Net fundraising	
Sales of assets	
Net inventory sales	2.0%
Other revenue	2.2%

**Notable expenses**

Executive compensation	\$824,051
Professional fundraising fees	\$86,301
Other salaries and wages	\$1,027,833

**Percent of total expenses**

Executive compensation	13.8%
Professional fundraising fees	1.4%
Other salaries and wages	17.2%

**Other**

Total Assets	\$1,423,288
Total Liabilities	\$772,716
Net Assets	\$650,572

**Key Employees and Officers****Compensation**

DAVID HOROWITZ (CEO/FOUNDER)	\$569,756
MICHAEL FINCH (PRESIDENT)	\$210,345
ROBERT SPENCER (JIHAD WATCH DIRECTOR)	\$182,500

[+ Show more](#)FISCAL YEAR  
ENDING DEC.**2015**

PDF

990

990-T

Full Text

990 (FILED ON  
MARCH 2, 2017)

Full Filing

Schedules ▾

**Total Revenue** **\$6,287,589****Total Functional Expenses** **\$6,864,525****Net income** **-\$576,936****Notable sources of revenue**

Contributions	\$5,383,233
Program services	\$761,637
Investment income	\$42
Bond proceeds	\$0
Royalties	\$0
Rental property income	\$0
Net fundraising	\$0
Sales of assets	\$0
Net inventory sales	-\$45,704
Other revenue	\$188,381

**Percent of total revenue**

Contributions	85.6%
Program services	12.1%
Investment income	0.0%
Bond proceeds	
Royalties	
Rental property income	
Net fundraising	
Sales of assets	
Net inventory sales	
Other revenue	3.0%

**Notable expenses**

Executive compensation	\$889,514
------------------------	-----------

**Percent of total expenses**

Executive compensation	13.0%
------------------------	-------

Raw XML

990

**Total Revenue** **\$6,287,589****Total Functional Expenses** **\$6,864,525****Net income** **-\$576,936**

Professional fundraising fees	\$115,865	1.7%
Other salaries and wages	\$1,231,381	17.9%

**Other**

Total Assets	\$1,235,397
Total Liabilities	<b>\$585,358</b>
Net Assets	\$650,039

**Key Employees and Officers****Compensation**

DAVID HOROWITZ (CEO/FOUNDER)	\$553,374
MICHAEL FINCH (PRESIDENT)	\$210,345
PETER COLLIER (VICE PRESIDENT OF PROGRAMS)	\$177,852

[+ Show more](#)FISCAL YEAR  
ENDING DEC.**2014**

PDF

990

990-T

Full Text

990 (FILED ON  
FEB. 22, 2016)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue** **\$7,532,891****Total Functional Expenses** **\$7,622,148****Net income** **-\$89,257****Notable sources of revenue****Percent of total revenue**

Contributions	\$6,260,535	83.1%
Program services	\$1,080,327	14.3%
Investment income	\$234	0.0%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$0	
Net inventory sales	-\$19,585	
Other revenue	\$211,380	2.8%

**Notable expenses****Percent of total expenses**

Executive compensation	\$1,057,334	13.9%
Professional fundraising fees	\$130,740	1.7%
Other salaries and wages	\$1,275,154	16.7%

**Other**

Total Assets	\$2,112,347
Total Liabilities	<b>\$885,372</b>
Net Assets	\$1,226,975

**Key Employees and Officers****Compensation**

DAVID HOROWITZ (CEO/FOUNDER)	\$566,977
MICHAEL FINCH (PRESIDENT)	\$224,837
BEN SHAPIRO (VICE PRESIDENT OF OPERATIONS)	\$190,791

[+ Show more](#)FISCAL YEAR  
ENDING DEC.**2013**

PDF

990

990-T

Full Text

990 (FILED ON  
DEC. 29, 2014)

Full Filing

Schedules ▾

Raw XML

990

**Total Revenue \$7,095,015****Total Functional Expenses \$7,040,068****Net income \$54,947****Notable sources of revenue**

		Percent of total revenue
Contributions	\$5,889,609	83.0%
Program services	\$972,586	13.7%
Investment income	\$1,241	0.0%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$0	
Net inventory sales	\$55,312	0.8%
Other revenue	\$176,267	2.5%

**Notable expenses**

		Percent of total expenses
Executive compensation	\$845,600	12.0%
Professional fundraising fees	\$165,764	2.4%
Other salaries and wages	\$1,296,393	18.4%

**Other**

Total Assets	\$2,012,245
Total Liabilities	<b>\$696,013</b>
Net Assets	\$1,316,232

**Key Employees and Officers**

	Compensation
DAVID HOROWITZ (CEO/FOUNDER)	\$525,631
MICHAEL FINCH (PRESIDENT)	\$212,915
PETER COLLIER (VICE PRESIDENT OF PROGRAMS)	\$182,149

[+ Show more](#)FISCAL YEAR  
ENDING DEC.**2012**

PDF

990

990-T

Raw XML

990

**Total Revenue \$7,278,178****Total Functional Expenses \$7,280,576****Net income -\$2,398****Notable sources of revenue**

		Percent of total revenue
Contributions	\$6,053,852	83.2%
Program services	\$1,133,342	15.6%
Investment income	\$1,593	0.0%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$0	

## Total Revenue \$7,278,178

**Total Functional Expenses** **\$7,280,576**

**Net income** **-\$2,398**

Net inventory sales	\$13,565	0.2%
Other revenue	\$75,826	1.0%

### Notable expenses

### Percent of total expenses

Executive compensation	\$799,738	11.0%
Professional fundraising fees	\$191,758	2.6%
Other salaries and wages	\$1,096,398	15.1%

### Other

Total Assets	\$2,084,555
Total Liabilities	<b>\$823,270</b>
Net Assets	\$1,261,285

FISCAL YEAR  
ENDING DEC.

# 2011

PDF

990

990-T

Raw XML

990

## Total Revenue \$6,413,176

**Total Functional Expenses** **\$6,093,715**

**Net income** **\$319,461**

### Notable sources of revenue

### Percent of total revenue

Contributions	\$5,349,490	83.4%
Program services	\$914,293	14.3%
Investment income	\$4,482	0.1%
Bond proceeds	\$0	
Royalties	\$0	
Rental property income	\$0	
Net fundraising	\$0	
Sales of assets	\$0	
Net inventory sales	\$81,112	1.3%
Other revenue	\$63,799	1.0%

### Notable expenses

### Percent of total expenses

Executive compensation	\$767,699	12.6%
Professional fundraising fees	\$142,543	2.3%
Other salaries and wages	\$954,970	15.7%

### Other

Total Assets	\$2,021,355
Total Liabilities	<b>\$757,672</b>
Net Assets	\$1,263,683

FISCAL YEAR  
ENDING DEC.

# 2010

PDF

990

## Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

[990-T](#)[Raw XML](#)[990](#)FISCAL YEAR  
ENDING DEC.**2009**

PDF

[990](#)[990-T](#)**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2008**

PDF

[990](#)[990-T](#)**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2007**

PDF

[990](#)**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2006****Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

PDF

990

FISCAL YEAR  
ENDING DEC.**2005**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2004**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2003**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.**2002**

PDF

990

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING DEC.

**2001**

PDF

990

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

## Search for a Nonprofit

Enter a nonprofit's name, a keyword, or city

Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



Any Category



Any Type



SEARCH

[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

SUBSCRIBE

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.



ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us  
Board and Advisors  
Officers and Staff  
Diversity  
Jobs and Fellowships  
Reports  
Media Center  
Advertising Policy  
Code of Ethics  
Privacy Policy

---

Subscribe by Email  
Subscribe by RSS  
Twitter  
Facebook  
iOS and Android  
Podcast

---

Leak to Us  
Steal Our Stories  
Contact Us  
Donate



© Copyright 2021 Pro Publica Inc.

## Nonprofit Explorer

Research Tax-Exempt Organizations

# SUSAN & DAVID HOROWITZ FOUNDATION

NEW YORK, NY 10150-5028 | TAX-EXEMPT SINCE MAY 1991

EIN: 13-3593961

### Nonprofit Tax Code Designation: 501(c)(3)

Defined as: Organizations for any of the following purposes: religious, educational, charitable, scientific, literary, testing for public safety, fostering national or international amateur sports competition (as long as it doesn't provide athletic facilities or equipment), or the prevention of cruelty to children or animals.

**Donations to this organization are tax deductible.**

**More Resources:** [GuideStar](#)

**Get notifications:** [Sign up for updates about our data.](#)

## Tax Filings by Year

The IRS [Form 990](#) is an annual information return that most organizations claiming federal tax-exempt status must file yearly. Read the [IRS instructions for 990 forms](#).

If this organization has filed an amended return, it may not be reflected in the data below. Duplicated download links may be due to resubmissions or amendments to an organization's original return.

If you would like to download Form 990 document PDFs in bulk, the Internet Archive operates [a mirror of the original bulk data](#).

FISCAL YEAR  
ENDING JUNE

**2020**

PDF

IRS Filing

**Total Revenue** **\$1**

**Total Expenses** **\$1,745**

#### Notable sources of revenue

Contributions received	\$0
Interest revenue	\$0
Dividends	\$0
Sales of assets	\$0
Other income	\$0

#### Percent of total revenue

#### Notable expenses

Charitable disbursements	\$1,720
Compensation of officers*	\$0

#### Percent of total expenses\*

98.6%

**Total Revenue** **\$1**

**Total Expenses** **\$1,745**

**Other**

Total Assets \$4,438

Total Liabilities **\$1**

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

### Help Keep Nonprofit Explorer Free!

If you have used our data or site in your research or reporting, add credit and a link to Nonprofit Explorer in your story or publication and [let us know](#).

FISCAL YEAR  
ENDING JUNE

**2019**

PDF

**990-PF**

Full Text

990PF (FILED ON  
JAN. 16, 2020)

**Full Filing**

**Schedules ▾**

Raw XML

**990PF**

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

#### Key Employees and Officers

SIDNEY ITZKOWITZ (*TRUSTEE*)

#### Compensation

\$0

FISCAL YEAR  
ENDING JUNE

**2018**

Full Text

990PF (FILED ON  
NOV. 28, 2018)

**Full Filing**

### Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

#### Key Employees and Officers

SIDNEY ITZKOWITZ (*TRUSTEE*)

#### Compensation

\$0

Schedules ▾

Raw XML

990PF

FISCAL YEAR  
ENDING JUNE

2017

Full Text

990PF (FILED ON  
MARCH 2, 2018)

Full Filing

Schedules ▾

Raw XML

990PF

Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

Key Employees and Officers

SIDNEY ITZKOWITZ (TRUSTEE)

Compensation

\$0

FISCAL YEAR  
ENDING JUNE

2016

Full Text

990PF (FILED ON  
AUG. 3, 2017)

Full Filing

Schedules ▾

Raw XML

990PF

Form 990 documents available

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

Key Employees and Officers

SIDNEY ITZKOWITZ (TRUSTEE)

Compensation

\$0

FISCAL YEAR  
ENDING JUNE

2015

Total Revenue \$17

Total Expenses \$126,260

Notable sources of revenue

Percent of total revenue

PDF

990-PF

Full Text

990PF (FILED ON  
AUG. 2, 2016)

Full Filing

Schedules ▾

Raw XML

990PF

**Total Revenue \$17****Total Expenses****\$126,260**

Contributions received	\$0	
Interest revenue	\$7	41.2%
Dividends	\$0	
Sales of assets	\$0	
Other income	\$10	58.8%

**Notable expenses****Percent of total expenses\***

Charitable disbursements	\$126,110	99.9%
Compensation of officers*	\$0	

**Other**

Total Assets	\$42,327
Total Liabilities	\$1

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

**Key Employees and Officers****Compensation**

SIDNEY ITZKOWITZ (TRUSTEE)	\$0
----------------------------	-----

FISCAL YEAR  
ENDING JUNE**2014**

PDF

990-PF

**Total Revenue \$200****Total Expenses****\$25,125****Notable sources of revenue****Percent of total revenue**

Contributions received	\$0	
Interest revenue	\$200	100%
Dividends	\$0	
Sales of assets	\$0	
Other income	\$0	

**Notable expenses****Percent of total expenses\***

Charitable disbursements	\$21,900	87.2%
Compensation of officers*	\$0	

**Other**

Total Assets	\$168,570
Total Liabilities	\$0

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING JUNE**2013**

PDF

**Total Revenue \$592****Total Expenses****\$24,913****Notable sources of revenue****Percent of total revenue**

Contributions received	\$0	
------------------------	-----	--

990-PF

**Total Revenue \$592****Total Expenses****\$24,913**

Interest revenue	\$592	100%
Dividends	\$0	
Sales of assets	\$0	
Other income	\$0	

**Notable expenses****Percent of total expenses\***

<u>Charitable disbursements</u>	\$21,700	87.1%
<u>Compensation of officers*</u>	\$0	

**Other**

<u>Total Assets</u>	\$193,495
<u>Total Liabilities</u>	<b>\$0</b>

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING JUNE**2012**

PDF

990-PF

**Total Revenue \$654****Total Expenses****\$6,473****Notable sources of revenue****Percent of total revenue**

Contributions received	\$0	
Interest revenue	\$654	100%
Dividends	\$0	
Sales of assets	\$0	
Other income	\$0	

**Notable expenses****Percent of total expenses\***

<u>Charitable disbursements</u>	\$0
<u>Compensation of officers*</u>	\$0

**Other**

<u>Total Assets</u>	\$217,816
<u>Total Liabilities</u>	<b>\$0</b>

\* Officer compensation may be included in charitable disbursements, so values may add up to greater than 100%.

FISCAL YEAR  
ENDING JUNE**2011**

PDF

990-PF

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2010**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2009**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2008**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2007**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2006**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2005**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2004**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2003**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

FISCAL YEAR  
ENDING JUNE

**2002**

PDF

**990-PF**

**Form 990 documents available**

Extracted financial data is not available for this tax period, but Form 990 documents are available for download.

## Search for a Nonprofit

Enter a nonprofit's name, a keyword, or city



Examples: [ProPublica](#), [Research](#) or [Minneapolis](#)

Any State



Any Category



Any Type



SEARCH

[Advanced Search](#) | [People Search](#)

## Get Email Updates

Sign up to get ProPublica's biggest stories delivered straight to your inbox.

you@example.com

SUBSCRIBE

This site is protected by reCAPTCHA and the Google [Privacy Policy](#) and [Terms of Service](#) apply.

## About This Data

Nonprofit Explorer includes summary data for nonprofit tax returns and full Form 990 documents, in both PDF and digital formats.

The summary data contains information processed by the IRS during the 2012-2019 calendar years; this generally consists of filings for the 2011-2018 fiscal years, but may include older records. This data release includes only a subset of what can be found in the full Form 990s.

In addition to the raw summary data, we link to PDFs and digital copies of full Form 990 documents wherever possible. This consists of separate releases by the IRS of Form 990 documents processed by the agency, which we update regularly.

We also link to copies of audits nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year since 2016. These audits are copied from the Federal Audit Clearinghouse.

## Which Organizations Are Here?

Every organization that has been recognized as tax exempt by the IRS has to file Form 990 every year, unless they make less than \$200,000 in revenue and have less than \$500,000 in assets, in which case they have to file form 990-EZ. Organizations making less than \$50,000 don't have to file either form but do have to let the IRS they're still in business via a [Form 990N "e-Postcard."](#)

Nonprofit Explorer has organizations claiming tax exemption in each of the 27 subsections of the 501(c) section of the tax code, and which have filed a Form 990, Form 990EZ or Form 990PF. Taxable trusts and private foundations that are required to file a form 990PF are also included. Small organizations filing a Form 990N "e-Postcard" are not included in this data.

## Types of Nonprofits

There are 27 nonprofit designations based on the numbered subsections of section 501(c) of the tax code. [See the list »](#)

## How to Research Tax-Exempt Organizations

We've created a [guide for investigating nonprofits](#) for those just getting started as well as for seasoned pros.

## API

The data powering this website is available programmatically, via an API. [Read the API documentation »](#)

## Get the Data

For those interested in acquiring the original data from the source, here's where our data comes from:

- [Raw filing data](#). Includes EINs and summary financials as structured data.
- [Exempt Organization profiles](#). Includes organization names, addresses, etc. You can merge this with the raw filing data using EIN numbers.
- [Form 990 documents](#). Prior to 2017, these documents were obtained and processed by [Public.Resource.org](#) and ProPublica, and those older files are available at the [Internet Archive](#). Bulk PDF downloads since 2017 are available from [the IRS](#).
- [Form 990 documents as XML files](#). Includes complete filing data (financial details, names of officers, tax schedules, etc.) in machine-readable format. Only available for electronically filed documents.
- [Audits](#). PDFs of single or program-specific audits for nonprofit organizations that spent \$750,000 or more in Federal grant money in a single fiscal year. Available for 2016 and later.

ProPublica  
ProPublica Illinois  
The Data Store  
Topics  
Series  
News Apps  
Get Involved  
Impact  
Corrections

---

About Us

[Board and Advisors](#)  
[Officers and Staff](#)  
[Diversity](#)  
[Jobs and Fellowships](#)  
[Reports](#)  
[Media Center](#)  
[Advertising Policy](#)  
[Code of Ethics](#)  
[Privacy Policy](#)

---

[Subscribe by Email](#)  
[Subscribe by RSS](#)  
[Twitter](#)  
[Facebook](#)  
[iOS and Android](#)  
[Podcast](#)

---

[Leak to Us](#)  
[Steal Our Stories](#)  
[Contact Us](#)  
[Donate](#)



© Copyright 2021 Pro Publica Inc.